

**Nifty level**

INDEX	PREV. CLOSING	% CHANGE	DAILY TREND
NIFTY	22326.90	+0.92%	Sideways
NIFTY FUT.	22488.20	+0.60%	
Gift Nifty	22527.00	+0.20%	
Sensex	73651.35	+0.90%	
Bank Nifty	47124.60	+0.72%	

**Outlook for the day**

The market is likely to begin session on green note as indicated by the global markets. Asian shares mostly rose as US inflation figures reaffirmed bets for the Federal Reserve to ease policy this year and China's economic recovery gained momentum. The US stock market indices ended mixed on Thursday with the S&P 500 notching its strongest first quarter in five years. The S&P 500 closed out the week with slight gains on Thursday, with the benchmark index notching its strongest first quarter in five years, as investors digested the latest batch of economic data while looking towards the next inflation reading. Back at home, RBI will conduct the first monetary policy meeting of the new fiscal 2024-25 from April 3-5, 2024. As per provisional figures, Foreign Institutional Investors (FIIs)/ Foreign Portfolio Investors (FPIs) bought shares worth net Rs.188.31 crore and Domestic institutional investors bought shares worth net Rs.2691.52 Crore on 28th March 2024.

**International market**

INDEX	CLOSING (SPOT)	CHANGE (%)
<b>US MARKETS</b>		
NASDAQ COMPOSITE	16379.46	-0.12%
DOW JONES	39807.37	+0.12%
<b>US MARKETS (FUTURE)</b>		
NASDAQ 100 FUT.	18580.75	+0.57%
DOW JONES INDUS. FUT.	40290.00	+0.28%
<b>ASIAN MARKETS</b>		
HANG SENG INDEX	16541.42	+0.90%
NIKKEI 225	39765.22	-1.52%
SHANGHAI COMP. INDEX	3076.01	+1.15%

**Sector to watch today**

Sectors to Outperform	Sectors to Underperform
Infra and Auto	IT and FMCG

**Macro news**

Consumer prices in the U.S. increased by slightly less than expected in the month of February, according to a highly anticipated report released by the Commerce Department on Friday. The Commerce Department said consumer prices rose by 0.3 percent in February after climbing by an upwardly revised 0.4 percent in January. Economists had expected consumer prices to advance by 0.4 percent compared to the 0.3 percent increase originally reported for the previous month.

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