

# RESULT IMPACT

August 05, 2022



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## Today's result, its estimates and estimated impact on price movement

Company NSE Symbol	Company Name	Estimates	Estimated Impact
M & M	Mahindra Mahindra Limited	Result estimates +ve driven by strong volume growth sequentially supported by pick-up in demand in both the tractor and automotive segments. Sequentially margins may improve but year on year it may decline.	Positive
TITAN	Titan Company Limited	Result estimates +ve as per recent business update by the company, all the segment of the company may show good revenue growth and margins may improve too.	Sideways to positive
NMDC	NMDC Limited	Result estimates are flat driven by good volume growth and total revenue but margins may decline due to cost pressure. Iron ore prices declined so realisation may decline too.	Sideways
PAYTM	One 97 Communications Limited	Result estimates flat driven by a moderate performance at Average Monthly Transacting Users (MTU) (number of unique users with at least one successful payments transaction in a month). Consolidated revenue may improve and loss may narrow slightly	Positive
NYKAA	FSN E-Commerce Ventures Ltd	Result estimates flat driven by mute performance of Beauty and Personal Care and Fashion GMV due to which margins of the company may impact	Sideways

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