

## FEDERAL-MOGUL GOETZE (INDIA) LTD

October 12, 2020

Federal-Mogul Goetze (India) Ltd has informed BSE regarding Notice of Offer for Sale of up to 1,21,45,391 equity shares ("Equity Shares") having face value of Rs. 10/- each of Federal-Mogul Goetze (India) Limited ("FMGIL" or "Company") by IEH FMG I Holdings LLC ("IEH" or the "Seller"), one of the members of the promoter group of the Company, through the stock exchange mechanism in accordance with the relevant circulars issued by the Securities and Exchange Board of India ("SEBI") in this regard (the "Offer").

**Floor Price:** Rs. 342/- per equity share of the company\*

**Retail Reservation:** 10% of the sale shares

**Retail Discount:** No discount

**No. of shares offered:** 1,21,45,391 equity shares ("Equity Shares") having face value of Rs. 10/- representing approximately 21.83% of the total issued and paid-up equity share capital of the Company

**Open Date for NON-Retail:** October 12, 2020 :: Open time : 9:15 a.m; Close time: 3:30 p.m

**Open Date for retail:** October 13, 2020:: Open time : 9:15 a.m; Close time: 3:30 p.m

**Size of offer:** Rs.415 crore

**CMP:** Rs 433.65

**Mcap:** 2412.49 crore

<https://www.bseindia.com/xml-data/corpfiling/AttachHis/1F1130E0-045C-4D63-BA68-61C86AECFC6-172257.pdf>

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