

Nifty level

INDEX	PREV. CLOSING	% CHANGE	DAILY TREND
NIFTY	22096.75	+0.39%	Sideways
NIFTY FUT.	22155.00	+0.24%	
Gift Nifty	22117.50	+0.22%	
Sensex	72831.94	+0.26%	
Bank Nifty	46863.75	+0.38%	

Outlook for the day

The market is expected to open on a subdued note today following mixed cues from global peers. Most Asian shares rose with US stock futures as investors positioned ahead of quarter-end and the Federal Reserve's preferred inflation measure due later this week. US stocks lost ground at the start of a holiday-shortened week on Monday as investors positioned themselves ahead of inflation data. Crude oil prices rose amid escalating geopolitical tensions and expectations that OPEC will stick with current output cuts in the review session next week. As per provisional figures, Foreign Institutional Investors (FIIs)/ Foreign Portfolio Investors (FPIs) sold shares worth net Rs.3309.76 crore and Domestic institutional investors bought shares worth net Rs.3764.87 Crore on 22nd March 2024.

International market

INDEX	CLOSING (SPOT)	CHANGE (%)
US MARKETS		
NASDAQ COMPOSITE	16384.47	-0.27%
DOW JONES	37313.64	-0.41%
US MARKETS (FUTURE)		
NASDAQ 100 FUT.	18540.50	+0.15%
DOW JONES INDUS. FUT.	39736.00	+0.09%
ASIAN MARKETS		
HANG SENG INDEX	16554.12	+0.49%
NIKKEI 225	40364.40	-0.12%
SHANGHAI COMP. INDEX	3027.14	+0.03%

Sector to watch today

Sectors to Outperform	Sectors to Underperform
Energy and Auto	IT and Bank

Macro news

New home sales in the U.S. unexpectedly decreased in the month of February, according to a report released by the Commerce Department on Monday. The Commerce Department said new home sales dipped by 0.3 percent to an annual rate of 662,000 in February after jumping by 1.7 percent to a revised rate of 664,000 in January. Economists had expected new home sales to surge by 2.9 percent to a rate of 680,000 from the 661,000 originally reported for the previous month.

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