

MACRO ECONOMIC METER

28th October, 2021

TODAY'S ECONOMIC EVENTS (28th October, 2021)

Time	Country	Event	Forecast	Previous
05:20	Japan	Foreign Bonds Buying		1,221.3B
05:20	Japan	Foreign Investments in Japanese Stocks		960.1B
05:20	Japan	Large Retailers' Sales (MoM)		-4.70%
05:20	Japan	Retail Sales (YoY) (Sep)	-2.30%	-3.20%
Tentative	Japan	BoJ Monetary Policy Statement		
Tentative	Japan	BoJ Outlook Report (YoY)		
08:30	Japan	BoJ Interest Rate Decision	-0.10%	-0.10%
12:00	Japan	BoJ Press Conference		
14:30	Europe	Business Climate (Oct)		1.72
14:30	Europe	Consumer Inflation Expectation (Oct)		33.1
14:30	Europe	Selling Price Expectations (Oct)		38.2
14:30	Europe	Industrial Sentiment (Oct)	12.5	14.1
17:15	Europe	Deposit Facility Rate (Oct)	-0.50%	-0.50%
17:15	Europe	ECB Marginal Lending Facility		0.25%
17:15	Europe	ECB Monetary Policy Statement		
17:15	Europe	ECB Interest Rate Decision (Oct)		
18:00	United States	Continuing Jobless Claims	2,415K	2,481K
18:00	United States	Core PCE Prices (Q3)	4.50%	6.10%
18:00	United States	GDP (QoQ) (Q3)	2.70%	6.70%
18:00	United States	GDP Price Index (QoQ) (Q3)	5.50%	6.20%
18:00	United States	GDP Sales (Q3)		8.10%
18:00	United States	Initial Jobless Claims	290K	290K
18:00	United States	Jobless Claims 4-Week Avg.		319.75K
18:00	United States	PCE Prices (Q3)		6.50%
18:00	United States	Real Consumer Spending (Q3)		12.00%
18:00	Europe	ECB Press Conference		
19:30	United States	Pending Home Sales (MoM) (Sep)	0.50%	8.10%
19:30	United States	Pending Home Sales Index (Sep)		119.5
20:30	United States	KC Fed Composite Index (Oct)		22
20:30	United States	KC Fed Manufacturing Index (Oct)		10

TOMORROW'S ECONOMIC EVENTS (29th October, 2021)

Time	Country	Event	Forecast	Previous
05:00	Japan	Jobs/applications ratio (Sep)	1.14	1.14
05:00	Japan	Tokyo Core CPI (YoY) (Oct)	0.30%	0.10%
05:00	Japan	Tokyo CPI (YoY) (Oct)		0.30%
05:00	Japan	CPI Tokyo Ex Food and Energy (MoM) (Oct)		-0.20%
05:00	Japan	Unemployment Rate (Sep)	2.80%	2.80%
05:20	Japan	Industrial Production (MoM) (Sep)	-3.20%	-3.60%
05:20	Japan	Industrial Production forecast 1m ahead (MoM) (Oct)		0.20%
05:20	Japan	Industrial Production forecast 2m ahead (MoM) (Nov)		6.80%
10:30	Japan	Construction Orders (YoY) (Sep)		-2.00%
10:30	Japan	Housing Starts (YoY) (Sep)	7.50%	7.50%
14:30	Europe	CPI (YoY) (Oct)	3.70%	3.40%
14:30	Europe	CPI (MoM)		0.50%
14:30	Europe	CPI, n.s.a (Oct)		108.49
14:30	Europe	GDP (YoY)		14.30%
14:30	Europe	GDP (QoQ)		2.20%
14:30	Europe	HICP ex Energy & Food (YoY) (Oct)	1.90%	1.90%
14:30	Europe	HICP ex Energy and Food (MoM)		0.40%
17:00	India	FX Reserves, United States		641.01B

Time	Country	Event	Forecast	Previous
17:00	India	RBI Monetary and Credit Information Review		
17:30	India	Infrastructure Output (YoY) (Sep)		11.60%
18:00	United States	Core PCE Price Index (YoY) (Sep)	3.70%	3.60%
18:00	United States	Core PCE Price Index (MoM) (Sep)	0.20%	0.30%
18:00	United States	Employment Benefits (QoQ) (Q3)		0.40%
18:00	United States	Employment Cost Index (QoQ) (Q3)	0.90%	0.70%
18:00	United States	Employment Wages (QoQ) (Q3)		0.90%
18:00	United States	PCE Price index (YoY) (Sep)		4.3
18:00	United States	PCE price index (MoM) (Sep)		0.40%
18:00	United States	Personal Spending (MoM) (Sep)	0.50%	0.80%
18:00	United States	Real Personal Consumption (MoM) (Sep)		0.40%
18:30	United States	S&P/CS HPI Composite - 20 n.s.a. (MoM)		0.60%
18:30	United States	S&P/CS HPI Composite - 20 n.s.a. (YoY)		3.90%
19:15	United States	Chicago PMI (Oct)	63.5	64.7
19:30	United States	Michigan 5-Year Inflation Expectations (Oct)		2.80%
19:30	United States	Michigan Consumer Expectations (Oct)		67.2
19:30	United States	Michigan Current Conditions (Oct)		77.9
19:30	United States	Michigan Inflation Expectations (Oct)		4.80%
19:30	United States	Texas Services Sector Outlook		11.5
21:30	United States	Dallas Fed PCE (Sep)		2.80%

Source: SMC Research and various websites
Note

Countries Covered: United States, Europe, China, Japan and India.

Categories Covered: Economic Activity, Inflation, Central Banks and Employment.
 (IST) 24:00 hrs format.

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