

## Hathway Cable &amp; Datacom Limited

April 26, 2021

Jio Content Distribution Holdings Private Limited ("Seller 1"), Jio Internet Distribution Holdings Private Limited ("Seller 2") and Jio Cable and Broadband Holdings Private Limited ("Seller 3"), being part of the promoter & promoter group of the Company. Seller 1, Seller 2 and Seller 3 are together referred to as the "Sellers" propose to sell in aggregate up to 20,54,43,340 (Twenty crore, fifty four lakh forty three thousand three hundred and forty only) Equity Shares ("Sale Shares") held by the Sellers in Hathway Cable & Datacom Ltd ("the Company"), representing 11.61% of the total issued and paid-up equity share capital of the Company ("Offer") on April 26, 2021 ("T Day") (for non-retail Investors only)("Non-Retail Investors") and on April 27, 2021 ("T+1 Day") (for retail investors as described herein below ("Retail Investors") and for Non-Retail Investors who choose to carry forward their un-allocated bids from T Day).

The Offer shall take place during trading hours on a separate window of the Stock Exchanges on T Day commencing at 9:15 AM and shall close at 3:30 PM (Indian Standard Time) on the same date. Non-Retail Investors who have placed their bids on T Day may indicate their willingness to carry forward their unallocated bids to T+1 Day, for allocation to them in the unsubscribed portion of the Retail Category (defined below)

**\*Floor Price:** Rs. 21.50/- per equity share of the company\*

**Retail Reservation:** 10% of the sale shares

**Retail Discount:** No discount

**No. of shares offered:** 20,54,43,340 Equity Shares (representing 11.61% of the total issued and paid-up Equity Share capital)

**Open Date for NON-Retail:** April 26, 2021 :: Open time : 9:15 a.m; Close time: 3:30 p.m

**Open Date for retail:** April 27, 2021:: Open time : 9:15 a.m; Close time: 3:30 p.m

**Size of offer:** Rs.441.70 crore

**CMP:** Rs 21.65

**Mcap:** 3832.28 crore

<https://www.bseindia.com/xml-data/corpfiling/AttachLive/0540EEF1-203A-4782-99D2-A08734CBEC3F-172339.pdf>

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