

## MACRO ECONOMIC METER

30th April, 2024

### TODAY'S ECONOMIC EVENTS (30th April, 2024)

Time	Country	Event	Forecast	Previous
0:50	Europe	ECB's De Guindos Speaks		
5:00	Japan	Jobs/applications ratio (Mar)	1.26	1.26
5:00	Japan	Unemployment Rate (Mar)	2.50%	2.60%
5:20	Japan	Industrial Production (MoM) (Mar)	3.40%	-0.60%
5:20	Japan	Industrial Production forecast 1m ahead (MoM) (Apr)		4.90%
5:20	Japan	Industrial Production forecast 2m ahead (MoM) (May)		3.30%
5:20	Japan	Large Retailers' Sales (MoM)	0.60%	1.50%
5:20	Japan	Large Scale Retail Sales YoY (YoY) (Mar)		8.00%
5:20	Japan	Retail Sales (YoY) (Mar)	2.50%	4.60%
7:00	China	Chinese Composite PMI (Apr)		52.7
7:00	China	Manufacturing PMI (Apr)	50.3	50.8
7:00	China	Non-Manufacturing PMI (Apr)	52.2	53
7:15	China	Caixin Manufacturing PMI (Apr)	51	51.1
10:30	Japan	Construction Orders (YoY) (Mar)		-11.00%
10:30	Japan	Housing Starts (YoY) (Mar)	-7.60%	-8.20%
14:30	Europe	Core CPI (YoY) (Apr)	2.60%	2.90%
14:30	Europe	Core CPI (MoM)		1.10%
14:30	Europe	CPI (YoY) (Apr)	2.40%	2.40%
14:30	Europe	CPI (MoM) (Apr)		0.80%
14:30	Europe	CPI, n.s.a (Apr)		125.3
14:30	Europe	GDP (YoY) (Q1)	0.20%	0.10%
14:30	Europe	GDP (QoQ) (Q1)	0.10%	0.00%
14:30	Europe	HICP ex Energy & Food (YoY) (Apr)		3.10%
14:30	Europe	HICP ex Energy and Food (MoM)		0.90%
17:00	India	RBI Monetary and Credit Information Review		
17:30	India	Infrastructure Output (YoY) (Mar)		6.70%
18:00	United States	Employment Benefits (QoQ) (Q1)		0.70%
18:00	United States	Employment Cost Index (QoQ) (Q1)	1.00%	0.90%
18:00	United States	Employment Wages (QoQ) (Q1)		0.90%
18:25	United States	Redbook (YoY)		5.30%
18:30	United States	House Price Index (YoY) (Feb)		6.30%
18:30	United States	House Price Index (MoM) (Feb)	0.10%	-0.10%
18:30	United States	House Price Index (Feb)		417.5
18:30	United States	S&P/CS HPI Composite - 20 s.a. (MoM) (Feb)		0.10%
18:30	United States	S&P/CS HPI Composite - 20 n.s.a. (MoM) (Feb)		-0.10%
18:30	United States	S&P/CS HPI Composite - 20 n.s.a. (YoY) (Feb)	6.70%	6.60%
19:15	United States	Chicago PMI (Apr)	44.9	41.4
20:00	United States	Dallas Fed Services Revenues (Apr)		4
20:00	United States	Texas Services Sector Outlook (Apr)		-5.5

### TOMORROW'S ECONOMIC EVENTS (2nd May, 2024)

Time	Country	Event	Forecast	Previous
All Day		China - Labor Day		
All Day		China - Labor Day		
0:00	United States	FOMC Press Conference		
5:20	Japan	Foreign Bonds Buying		648.1B
5:20	Japan	Foreign Investments in Japanese Stocks		-492.4B
5:20	Japan	Monetary Base (YoY) (Apr)		1.20%
5:20	Japan	Monetary Policy Meeting Minutes		

Time	Country	Event	Forecast	Previous
10:30	India	HSBC India Manufacturing PMI (Apr)	59.1	59.1
13:30	Europe	HCOB Europezone Manufacturing PMI (Apr)	45.6	46.1
17:00	United States	Challenger Job Cuts (YoY)		0.70%
17:00	United States	Challenger Job Cuts (Apr)		90.309K
18:00	United States	Continuing Jobless Claims		1,781K
18:00	United States	Initial Jobless Claims	212K	207K
18:00	United States	Jobless Claims 4-Week Avg.		213.25K
18:00	United States	Nonfarm Productivity (QoQ) (Q1)	0.80%	3.20%
18:00	United States	Unit Labor Costs (QoQ) (Q1)	3.20%	0.40%
19:30	United States	Durables Excluding Defense (MoM) (Mar)		2.30%
19:30	United States	Durables Excluding Transport (MoM) (Mar)		0.30%
19:30	United States	Factory Orders (MoM) (Mar)	1.60%	1.40%
19:30	United States	Factory orders ex transportation (MoM) (Mar)		1.10%
19:30	United States	Total Vehicle Sales		15.50M

**Source:** SMC Research and various websites

**Note**

**Countries Covered:** United States, Europe, China, Japan and India.

**Categories Covered:** Economic Activity, Inflation, Central Banks and Employment. (IST) 24:00 hrs format.

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