

Nifty level

INDEX	PREV. CLOSING	% CHANGE	DAILY TREND
NIFTY	18418.75	-0.32%	Sideways
NIFTY FUT.	18432.45	-0.32%	
SGX CNX Nifty Index Fut. (8:00 am)	18445.00	+0.10%	

Outlook for the day

The Indian market is likely to open on a flat note following a mixed trend in Asian peers. Shares in Asia-Pacific were mixed in Wednesday morning trade as China kept its benchmark lending rate unchanged. US stock indexes closed higher on Tuesday with the biggest boosts from the technology and healthcare sectors as investors appeared to bet on solid quarterly reports even as some worried that it was too early to celebrate. On the domestic front, Havells India, L&T Finance Holdings, Jubilant FoodWorks, Just Dial, Tata Communications, Hathway Cable & Datacom, Angel Broking, Reliance Industrial Infrastructure, Shoppers Stop, Supreme Petrochem, Syngene International, TajGVK Hotels & Resorts, Tata Steel Long Products and Tejas Networks will release quarterly earnings today. As per provisional figures, Foreign Institutional Investors (FIIs)/Foreign Portfolio Investors (FPIs) bought shares worth net Rs.505.79 crore and Domestic institutional investors sold shares worth net Rs.2578.22 Crore on 19th October 2021.

International market

INDEX	CLOSING (SPOT)	CHANGE (%)
US MARKETS		
NASDAQ COMPOSITE	15129.09	+0.71%
DOW JONES	35457.31	+0.56%
US MARKETS (FUTURE)		
NASDAQ 100 FUT.	15378.50	-0.13%
DOW JONES INDUS. FUT.	35318.00	-0.01%
ASIAN MARKETS		
HANG SENG INDEX	26015.54	+0.89%
NIKKEI 225	29261.51	+0.16%
SHANGHAI COMP. INDEX	3578.23	-0.42%

Sector to watch today

Sectors to Outperform	Sectors to Underperform
IT and Metal	FMCG and Pharma

Macro news

Japan posted a merchandise trade deficit of 622.8 billion yen in September, the Ministry of Finance said on Wednesday. That missed forecasts for a shortfall of 519.2 billion yen following the downwardly revised 637.2 billion yen deficit in August (originally -635.4 billion yen). Exports climbed 13.0 percent on year, exceeding estimate for an increase of 11.0 percent following the 26.2 percent gain in the previous month. Imports were up an annual 38.6 percent versus expectations for a gain of 34.4 percent and slowing from 44.7 percent a month earlier.

Stocks trend on daily closing levels for short term

STOCKS	CLOSING PRICE	TREND	DATE TREND CHANGED	RATE TREND CHANGED	CLOSING STOP LOSS
Nifty 50	18419	UP	09.07.20	10813	16600
Nifty IT	37106	UP	01.06.20	14307	29000
Nifty Bank	39541	UP	05.11.20	26313	35000
ADANI PORT	791	UP	18.11.20	392	355
ASIAN PAINT	3187	UP	18.08.20	1874	1700
AXIS BANK	800	UP	09.12.20	634	540
BAJAJ AUTO	3912	UP	17.07.20	2995	2750
BAJAJ FINSV	18936	UP	23.11.20	8774	7200
BAJ FINANCE	7720	UP	10.11.20	4209	3700
BHARTI ARTL	682	UP	05.08.21	597	610
BPCL	452	UP	11.01.21	344	400
BRITANNIA	3801	UP	31.03.21	3610	3300
CIPLA	906	up	08.04.20	513	890
COAL INDIA	185	UP	10.05.21	148	133
DIVISLAB	5190	UP	25.09.20	-	3100
DRREDDY	4795	UP	09.04.21	4765	4450
EICHER MOTOR	2699	UP	10.11.20	2235	2200
GRASIM	1721	UP	26.11.20	877	770
HCL TECH	1232	UP	30.04.20	544	750
H.D.F.C	2821	UP	03.11.20	2121	2050
HDFC BANK	1688	UP	09.10.20	1234	1250
HDFC LIFE	703	UP	-	-	610
HEROMOTOCO	2870	DOWN	12.04.21	2788	3150
HINDALCO	536	UP	21.10.20	186	450
HINDUNILVR	2557	UP	19.03.21	2315	2200
ICICI BANK	747	UP	18.05.21	634	650
INDUSIND	1193	UP	01.12.20	896	750
INFOSYS	1824	UP	30.04.20	716	1600
IOC	134	UP	09.12.20	94	84
ITC	246	UP	20.11.20	191	210
JSW STEEL	693	UP	16.10.20	311	290
KOTAK BANK	2044	UP	15.09.21	1873	1740
LT	1848	UP	24.05.21	1443	1630
M&M	917	UP	03.12.20	746	670
MARUTI	7613	UP	01.10.21	7152	6900
NESTLE IND	19407	UP	26.05.21	17540	16800
NTPC	150	UP	05.02.21	100	125
ONGC	159	UP	25.11.20	81	127
POWERGRID*	198	UP	26.11.20	149	135
RELIANCE	2731	UP	28.05.21	2094	2300
SBILIFE	1198	UP	10.11.20	829	780
SBI	489	UP	04.11.20	207	425
SHREECEM	27648	UP	09.10.20	21199	22000
SUN PHARMA	826	UP	30.07.20	511	480
TATA CONSUM	844	UP	-	-	580
TATA MOTORS	485	UP	27.11.20	180	145
TATA STEEL	1369	UP	18.10.21	1408	1280
TCS	3634	UP	04.06.20	2092	2540
TECHM	1543	UP	15.09.20	791	780
TITAN	2496	UP	08.10.20	1254	1220
ULTRACEMCO	7187	UP	29.07.20	4181	4450

STOCKS	CLOSING PRICE	TREND	DATE TREND CHANGED	RATE TREND CHANGED	CLOSING STOP LOSS
UPL	732	UP	07.12.20	476	425
WIPRO	714	UP	28.07.20	275	330

*The price of Powergrid is adjusted according to the bonus 1:3

Note: These levels should not be confused with the weekly trendsheet which is sent in weekly magazine in the name of "Wisemoney"

E-mail: smc.care@smcindiaonline.com



Moneywise. Be wise.

Corporate Office:

11/6B, Shanti Chamber,
Pusa Road, New Delhi - 110005
Tel: +91-11-30111000
www.smcindiaonline.com

Mumbai Office:

Lotus Corporate Park, A Wing 401 / 402 , 4th Floor ,
Graham Firth Steel Compound, Off Western
Express Highway, Jay Coach Signal, Goreagon
(East) Mumbai - 400063
Tel: 91-22-67341600, Fax: 91-22-67341697

Kolkata Office:

18, Rabindra Sarani, Poddar Court, Gate No-4,
5th Floor, Kolkata - 700001
Tel.: 033 6612 7000/033 4058 7000
Fax: 033 6612 7004/033 4058 7004

SMC Global Securities Ltd. (hereinafter referred to as "SMC") is regulated by the Securities and Exchange Board of India ("SEBI") and is licensed to carry on the business of broking, depository services and related activities. SMC is a registered member of National Stock Exchange of India Limited, Bombay Stock Exchange Limited, MSEI (Metropolitan Stock Exchange of India Ltd) and M/s SMC Comtrade Ltd is a registered member of National Commodity and Derivative Exchange Limited and Multi Commodity Exchanges of India and other commodity exchanges in India. SMC is also registered as a Depository Participant with CDSL and NSDL. SMC's other associates are registered as Merchant Bankers, Portfolio Managers, NBFC with SEBI and Reserve Bank of India. It also has registration with AMFI as a Mutual Fund Distributor.

SMC is a SEBI registered Research Analyst having registration number INH100001849. SMC or its associates has not been debarred/ suspended by SEBI or any other regulatory authority for accessing /dealing in securities market. SMC or its associates or its Research Analyst or his relatives do not hold any financial interest in the subject company interest at the time of publication of this Report. SMC or its associates or its Research Analyst or his relatives do not hold any actual/beneficial ownership of more than 1% (one percent) in the subject company, at the end of the month immediately preceding the date of publication of this Report. SMC or its associates its Research Analyst or his relatives does not have any material conflict of interest at the time of publication of this Report.

SMC or its associates/analyst has not received any compensation from the subject company covered by the Research Analyst during the past twelve months. The subject company has not been a client of SMC during the past twelve months. SMC or its associates has not received any compensation or other benefits from the subject company covered by analyst or third party in connection with the present Research Report. The Research Analyst has not served as an officer, director or employee of the subject company covered by him/her and SMC has not been engaged in the market making activity for the subject company covered by the Research Analyst in this report.

The views expressed by the Research Analyst in this Report are based solely on information available publicly available/internal data/ other reliable sources believed to be true. SMC does not represent/ provide any warranty expressly or impliedly to the accuracy, contents or views expressed herein and investors are advised to independently evaluate the market conditions/risks involved before making any investment decision. The research analysts who have prepared this Report hereby certify that the views /opinions expressed in this Report are their personal independent views/opinions in respect of the subject company.

Disclaimer: This Research Report is for the personal information of the authorized recipient and doesn't construe to be any investment, legal or taxation advice to the investor. It is only for private circulation and use. The Research Report is based upon information that we consider reliable, but we do not represent that it is accurate or complete, and it should not be relied upon as such. No action is solicited on the basis of the contents of this Research Report. The Research Report should not be reproduced or redistributed to any other person(s) in any form without prior written permission of the SMC. The contents of this material are general and are neither comprehensive nor inclusive. Neither SMC nor any of its affiliates, associates, representatives, directors or employees shall be responsible for any loss or damage that may arise to any person due to any action taken on the basis of this Research Report. It does not constitute personal recommendations or take into account the particular investment objectives, financial situations or needs of an individual client or a corporate/s or any entity/s. All investments involve risk and past performance doesn't guarantee future results. The value of, and income from investments may vary because of the changes in the macro and micro factors given at a certain period of time. The person should use his/her own judgment while taking investment decisions. Please note that SMC its affiliates, Research Analyst, officers, directors, and employees, including persons involved in the preparation or issuance of this Research Report: (a) from time to time, may have long or short positions in, and buy or sell the securities thereof, of the subject company(ies) mentioned here in; or (b) be engaged in any other transaction involving such securities and earn brokerage or other compensation or act as a market maker in the financial instruments of the subject company(ies) discussed herein or may perform or seek to perform investment banking services for such company(ies) or act as advisor or lender/borrower to such subject company(ies); or (c) may have any other potential conflict of interest with respect to any recommendation and related information and opinions. All disputes shall be subject to the exclusive jurisdiction of Delhi High court.