

November 30, 2023

The Company has received, as attached, a copy of notice of Offer for Sale (OFS) of Shares from its promoter, M/s. Fairbridge Capital (Mauritius) Limited, proposed to be undertaken through the Stock Exchange Mechanism of the BSE Limited and National Stock Exchange of India Limited.

Fairbridge Capital (Mauritius) Limited has informed the Exchange about an announcement with respect to offer for sale through Stock Exchange Mechanism for sale upto 32,000,000 Equity shares of face value of INR 1/- each of Thomas Cook (India) Limited. The Floor Price for the Offer shall be INR 125/- (Rupees One Hundred and Twenty Five Only)

**Floor Price:** Rs. 125/- per equity share of the company

**Retail Reservation:** 10% of the sale shares

**Retail Discount:** Nil

**No. of shares offered:** sell up to 3,20,00,000 equity shares of face value of Rs 1each, and upto 80,00,000 equity shares if oversubscribed.

**Open Date for NON-Retail:** Nov 30, 2023 :: Open time : 9:15 a.m; Close time: 3:30 p.m

**Open Date for retail:** Dec 1, 2023:: Open time : 9:15 a.m; Close time: 3:30 p.m

**Allocation Mythology :** Price Priority

**Size of offer:** Rs.400 crores if oversubscribed then Rs.500 crores

**CMP:** Rs. 158.25 (Closing Price 29.11.2023)

**Mcap:** 7443.77 crore

<https://www.bseindia.com/xml-data/corpfiling/AttachLive/0aa20c92-83ab-485c-8afe-95deba8edd57.pdf>

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