

FEDERAL-MOGUL GOETZE (INDIA) LTD

January 25, 2021

FMGOETZE: IEH FMGI Holdings LLC, promoter of the Company has informed the Exchange about an announcement with respect to offer for sale through Stock Exchange Mechanism for sale upto 1,15,03,269 Equity shares of face value of INR 10/- each of Federal-Mogul Goetze (India) Limited. Date and time of the opening of the offer for Non-Retail Investors: January 25, 2021 at 9:15 a.m.; Date and time of the closing of the offer for Non-Retail Investors: January 25, 2021 at 3:30 p.m.; Date and time of the opening of the offer for Retail Investors: January 27, 2021 at 9:15 a.m.; Date and time of the closing of the offer for Retail Investors: January 27, 2021 at 3:30 p.m. The Sale shall continue to take place on a separate window of the Stock Exchanges commencing at 9:15 a.m. and shall close at 3:30 p.m. (Indian Standard Time) on the same date.

Floor Price: Rs. 305/- per equity share of the company*

Retail Reservation: 10% of the sale shares

Retail Discount: NIL

No. of shares offered: 1,15,03,269 Equity shares of face value of INR 10/- each (representing 20.68% of the paid up equity share capital of the Company).

Open Date for NON-Retail: January 25, 2020 :: Open time : 9:15 a.m; Close time: 3:30 p.m

Open Date for retail: January 27, 2020:: Open time : 9:15 a.m; Close time: 3:30 p.m

Size of offer: Rs.350 crore

CMP: Rs 304.80

Mcap: Rs.1695.67 crore

https://archives.nseindia.com/corporate/FMGOETZE_22012021162313_OFS3IEHNNoticewithFMGILCoverLetterJan222021.pdf

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