

RESULT IMPACT

August 03, 2022



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Today's result, its estimates and estimated impact on price movement

Company NSE Symbol	Company Name	Estimates	Estimated Impact
ADANITRANS	Adani Transmission Limited	Result estimates +ve according to recent business updates by the company and according to this, it may show good performance in transmission business as well as distribution utility business. in the utility business segment, E-payment as a % of total collection may show good growth. An increase in the consumer base may support the earnings and margins.	Positive
GODREJCP	Godrej Consumer Products Limited	Result estimates flat as per business updates by the company and according to this, short-term challenges such as continued unprecedented global commodity inflation and the performance of its Indonesia business, continued to play out in this quarter which may impact the consumptions and margins.	Negative
INDIGO	InterGlobe Aviation Limited	Result estimates flat to +ve driven by an increase in a number of passengers as compared to the same period last year may support the top line. Margins improvement supported by RASK (revenue per available seat basis) and cost management.	Positive
LUPIN	Lupin Limited	Result estimates flat due to decline in total revenue driven by muted growth in domestic business and US may show moderate performance. EBITDA margins are expected to decline too.	Negative

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