

December 09, 2020

ICICI Bank Ltd ("the Seller") has informed BSE that the Seller proposes to sell up to an aggregate of 7,121,403 Equity Shares (representing up to 2.21% of the total issued and paid-up equity share capital of the Company) ("Offer Size") on December 09, 2020 ("T Day") (for non-retail investors only) and on December 10, 2020 ("T+1 Day") (for retail investors and for non-retail investors who choose to carry forward their un-allotted bids), the Equity Shares forming part of the Offer Size will hereinafter be referred to as the "Sale Shares"), (such sale referred to hereinafter as the "Sale"), through a separate, designated window of the BSE Limited (the "BSE") and the National Stock Exchange of India Limited (the "NSE" and together with BSE, the "Stock Exchanges").

The floor price for the Sale shall be Rs. 440 (Rupees four hundred and forty only) per share (the "Floor Price"). The Stock Exchanges are required to ensure that the Floor Price is immediately informed to the market.

Floor Price: Rs. 440/- per equity share of the company*

Retail Reservation: 10% of the sale shares

Retail Discount: No Discount

No. of shares offered: 7,121,403 Equity Shares (representing up to 2.21% of the total issued and paid-up equity share capital of the Company)

Open Date for NON-Retail: December 9, 2020 :: Open time : 9:15 a.m; Close time: 3:30 p.m

Open Date for retail: December 10, 2020:: Open time : 9:15 a.m; Close time: 3:30 p.m

Size of offer: Rs.313 crore

CMP: Rs 460.90

Mcap: 14850.90 crore

<https://www.bseindia.com/xml-data/corpfiling/AttachLive/6D8E47B6-A5EB-49BC-B0AE-81C3D2BAB3FB-173834.pdf>

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