

INEOS STYROLUTION INDIA LTD

19 - April - 2022

OFFER BACKGROUND

INEOS Styrolution APAC Pte. Ltd ("Seller"), Promoter of INEOS Styrolution India Ltd ("the Company") proposes to sell up to 25,32,330 equity shares of face value of Rs. 10 each (representing 14.40% of the total paid-up equity share capital of the Company) ("Base Offer Size"), on April 19, 2022 ("T day"), (for non-Retail Investors only) and on April 20, 2022 ("T+1 day") (for Retail Investors and non-Retail Investors who choose to carry forward their unallotted bids) with an option to additionally sell 16,88,220 (9.60%) equity shares of the Company (the "Oversubscription Option") and in event the Oversubscription Option is exercised, the equity shares forming part of the Base Offer Size and the Oversubscription Option will represent 42,20,550 (24.00%) of the outstanding equity shares of the Company, collectively, hereinafter be referred to as "Sale Shares". In case the Oversubscription Option is not exercised, the equity shares forming part of the Base Offer Size will hereinafter be referred to as "Sale Shares").

Floor Price	: Rs. 800/- per equity share of the company*
Retail Reservation	: 10% of the sale shares
Retail Discount	: No discount to their respective bid price
No. of shares offered	: 25,32,330 Equity Shares (representing 14.40% of the total issued and paid-up Equity Share capital) with an option to additionally sell upto 16,88,220 equity shares (representing 9.60% of the total issue and Paid-up Equity share capital).
Open Date for NON-Retail	: April 19, 2022 :: Open time : 9:15 a.m; Close time: 3:30 p.m
Open Date for retail	: April 20, 2022:: Open time : 9:15 a.m; Close time: 3:30 p.m
Size of offer	: Rs.202.50 crore if oversubscribed Rs.338 crore
CMP	: Rs 1078.00
Mcap	: 1895.73 crore

<https://www.bseindia.com/xml-data/corpfiling/AttachLive/89F7975A-7C07-4489-95DD-B7224D19E2D6-165043.pdf>

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