

February 15, 2024



Current Price: ₹ 3718.10

STOCK DATA

BSE Code	532488
NSE Symbol	DIVISLAB
Reuters	DIVI.BO
Bloomberg	DIVI IN

VALUE PARAMETERS

52 W H/L(Rs)	4072.35/2730.00
Mkt. Cap.(Rs Cr)	98703.87
Latest Equity(Subscribed)	53
Latest Reserve (cons.)	12624
Latest EPS (cons.) -Unit Curr.	52.1
Latest P/E Ratio -cons	71.36
Latest Bookvalue (cons.) -Unit Curr.	477.54
Latest P/BV - cons	7.79
Dividend Yield -%	0.81
Face Value	2.00

SHARE HOLDING PATTERN (%)

Description as on	% of Holding 31/12/2023
Foreign	15.49
Institutions	21.88
Non Promoter Corp. Hold.	1.36
Promoters	51.92
Public & Others	9.34

Consolidated Financials Results

Particulars	Qtr Ending	Qtr Ending	In Cr.
	Dec. 23	Dec. 22	Var. (%)
Total Income	1855.00	1708.00	9
OPM (%)	26.36	23.95	241bps
OP	489.00	409.00	20
Other income	95.00	113.00	-16
PBIDT	584.00	522.00	12
Net Finance Charges	0.00	0.00	
PBDT	584.00	522.00	12
Depreciation	95.00	87.00	9
PBT before EO	489.00	435.00	12
Tax expense	131.00	129.00	2
PAT	358.00	306.00	17
EPS (Rs)	13.51	11.55	

Divi's Lab Q3 results: Net profit grew 17% to Rs 358 crore, as per street's estimates

The company's total income in the third quarter rose by 9% to Rs 1855 crore from Rs 1708 crore posted in the same period last year. Material consumption for this quarter came to be about 39% of sales revenue. It was 43% of sales revenue in the corresponding period last fiscal. Profit before tax in Q3 FY24 stood at Rs 489 crore, up by 12% from Rs 409 crore in Q3 FY23.

On a standalone basis, the company has posted revenue and PAT of Rs 1,902 crore (up 5% YoY) and Rs 358 crore (up 15% YoY), respectively, in Q3 FY24.

For the 9-month period ended December 31, 2023, the Company earned a PAT of Rs.1062 crores on a total income of Rs.5804 crores, as against a PAT of Rs.1502 crores on a total income of Rs.6099 crores during the corresponding previous period. Forex gain for the current 9-months accounted to Rs.32 crores as against Rs.134 crores during the previous 9-month period.

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