

RESULT IMPACT

November 03, 2022



Moneywise. Be wise.

Today's result, its estimates and estimated impact on price movement

Company NSE Symbol	Company Name	Estimates	Estimated Impact
H D F C	HDFC Limited	The result is expected to be flat on account of the moderate growth in NII and margins QoQ & YoY. Individual loans comprise 79% of the AUM and during the quarter, AUM may see good growth due to good performance by individual loan books. Asset quality metrics may remain steady.	Sideways
HEROMOTO	Hero Motocorp Limited	The result is expected to be +ve driven by good top-line growth supported by good volume growth on account of price hikes. EBITDA margins are likely to expand led by operating leverage.	Positive
SRF	SRF Limited	The result is expected to be +ve driven by a good performance by the fluorochemicals business and specialty chemical business. Higher sales volumes in the refrigerants, pharma propellants, and blend segments with better sales realizations, especially from the export markets may support the company. Margins are likely to improve supported by strong demand for flagship products and downstream derivatives.	Positive
ADANIENT	Adani Enterprises Limited	The result is expected to be +ve driven by good income growth supported by a strong performance by IRM (Integrated Resources Management) and the Airport business. EBITDA is likely to increase due to full consolidation of the airports business and improved realizations in IRM business.	Positive

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