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OFFER FOR SALE

SUMITOMO CHEMICAL COMPANY LIMITED

September 29, 2020

Floor Price: Rs. 270/- per equity share of the company*

Retail Reservation: 10% of the sale shares

Retail Discount: No discount

No. of shares offered: 1,64,83,654 (one crore sixty four lakh eighty three thousand six hundred and fifty four) Equity Shares (representing approximately 3.30% (three point three zero percent) of the total issued and paid up equity share capital)

Open Date for NON-Retail: September 30, 2020 :: Open time : 9:15 a.m; Close time: 3:30 p.m

Open Date for retail: October 1, 2020:: Open time : 9:15 a.m; Close time: 3:30 p.m

Size of offer: Rs.445 crore

CMP: Rs 297.45

Mcap: 14847.09 crore

Sumitomo Chemical Company Ltd ("the Seller") proposes to sell up to 1,64,83,654 (one crore sixty four lakh eighty three thousand six hundred and fifty four) Equity Shares (representing approximately 3.30% (three point three zero percent) of the total issued and paid up equity share capital of Sumitomo Chemical India Ltd ("the Company") ("Offer Size" or "Sale Shares") on September 30, 2020 ("T Day") (for non-Retail Investors only) and on October 01, 2020 ("T+1 Day") (for Retail Investors (defined below) and for non-Retail Investors who choose to carry forward their un allotted bids) through a separate, designated window of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, the "Stock Exchanges").

<https://www.bseindia.com/xml-data/corpfiling/AttachLive/ED32C954-2B33-4C1F-92E5-22D2F6705FBD-170335.pdf>

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