

**May 19, 2021**

The Specified Undertaking of the Unit Trust of India ("SUUTI" or the "Seller") proposes to sell up to 36,000,000 Equity Shares of AXIS Bank Ltd ("the Bank"). (representing up to 1.21% of the total issued and paid up equity share capital of the Bank as on March 31, 2021, excluding Equity shares underlying depository receipts) ("Base Offer Size") (held in dematerialized form in one or more demat accounts with the relevant depository participant), on May 19, 2021, ("T day") (for non-Retail Investors only) and on May 20, 2021 ("T+1 day") (for Retail Investors and for non-Retail Investors, including who choose to carry forward their un-allocated bids) with an option to additionally sell 22,078,568 Equity Shares (representing 0.74 % of the total issued, subscribed and fully paid up equity share capital of the Bank as on March 31, 2021, excluding Equity shares underlying depository receipts) (the "Oversubscription Option" and in the event that the Oversubscription Option is exercised, the Equity Shares forming part of the Base Offer Size and the Oversubscription Option will represent 1.95% of outstanding Equity Shares of the Company as on March 31, 2021, excluding Equity shares underlying depository receipts, i.e. 58,078,568 Equity Shares, and will collectively, hereinafter be referred to as "Offer Shares" while in the event that such Oversubscription Option is not exercised, the Equity Shares forming part of the Base Offer Size will be referred to as "Offer Shares") through a separate, designated window of the BSE Limited (the "BSE") and the National Stock Exchange of India Limited ("NSE", and together with the BSE, the "Stock Exchanges"), in accordance with the OFS Guidelines (such offer for sale hereinafter referred to as the "Offer").

**\*Floor Price:** Rs. 680/- per equity share of the company\*

**Retail Reservation:** 10% of the sale shares

**Retail Discount:** No discount

**No. of shares offered:** 36,000,000 Equity Shares of AXIS Bank Ltd ("the Bank"). (representing up to 1.21% of the total issued and paid up equity share capital of the Bank as on March 31, 2021, excluding Equity shares underlying depository receipts) ("Base Offer Size") with an option to additionally sell 22,078,568 Equity Shares (representing 0.74 % of the total issued, subscribed and fully paid up equity share capital of the Bank as on March 31, 2021

**Open Date for NON-Retail:** May 19, 2021 :: Open time : 9:15 a.m; Close time: 3:30 p.m

**Open Date for retail:** May 20, 2021:: Open time : 9:15 a.m; Close time: 3:30 p.m

**Size of offer:** Rs.2448 crore if oversubscribed then Rs.3949 crore

**CMP:** Rs 711.90

**Mcap:** Rs.2,18,132.38 crore

<https://www.bseindia.com/xml-data/corpfiling/AttachLive/7953E4CE-6430-4154-B095-06FD980BDC9D-234712.pdf>

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