

October 21, 2020

**Promoter's Holding = 72.02% = 18,00,47,174 Equity Shares**

**Public holding upto Rs.2Lacs = 4.93% = 1,23,29,457 Equity shares**

**CMP = Rs.240.45 per share**

**MARKET CAP = Rs. 6011.25 crore**

**\*BUY – BACK Price = Rs.265 per share\***

**\*Record date = 30th September 2020\***

**Buy Back of Shares = 96,98,113 (Ninety Six Lakh Ninety Eight Thousand One Hundred Thirteen) equity shares (representing 3.88% of the total number of equity shares in the paid-up share capital of the Company)**

**Route : Tender offer**

**Retail Acceptance ratio as per LOF = 14.44% (maximum 20-22%)**

**Overall Acceptance ratio as per LOF= 3.45%**

**Total Buyback size : Rs 257 Crores**

Please note that the board of directors has approved Rs.257 crore buy-back at a price of Rs.265 on 18th September and now informed about tendering date.

### Schedule of activities

Buy-Back Open Date : 27th October 2020  
 Buy-Back Close Date : 10th November 2020  
 Last date of intimation regarding acceptance / non-acceptance : 17th November 2020  
 of tendered Equity Shares by the Registrar

### Acceptance ratio as per letter of offer

Based on the above entitlements, the Ratio of Buyback for both categories is decided as below:

Category	Ratio of Buyback
<b>Reserved Category</b>	79 Equity Shares out of every 547 fully paid-up Equity Shares held on the Record Date
<b>General Category</b>	27 Equity Shares out of every 786 fully paid-up Equity Shares held on the Record Date

*(The above Ratio of Buyback is approximate and providing indicative Buyback Entitlement. Any computation of entitled Equity Shares using the above Ratio of Buyback may provide a slightly different number due to rounding off. The actual Buyback Entitlement for Reserved Category for Small Shareholders is 14.4425510487% and General Category for all other Eligible Shareholders is 3.4357853392%.)*

<https://www.bseindia.com/xml-data/corpfiling/AttachLive/176E0364-55A0-49FB-872C-D56A6220DECB-142737.pdf>

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