

September 26, 2022

**Issue Size = Rs.1200 crore**

**CMP = Rs.8.27**

**Right Issue Price = Rs.5/-**

**MCAP= Rs. 8095.40 crores**

**Rights Entitlement Ratio: 5 equity share for every 21 equity shares**

**Point to be noted: Terms of payment of Issue Price: 50% on application and balance in subsequent call as may be decided by the Board / Committee of the Board.**

Please note that Further the Board of Directors of the Company (the "Board") for issuance of the equity shares of the Company by way of a rights issue to the eligible equity shareholders of the Company in accordance with the provisions of Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, each as amended and other applicable laws ("Rights Issue").

- Instrument: Partly paid-up equity shares having a face value of Rs.2/- each ("Equity Shares").
- Total number of Equity Shares and Rights Issue size: 240,00,00,000 (Two Hundred Forty Crores) Equity Shares of Rs.2/- (Rupees Two Only) each at an issue price of Rs.5/- (Rupees Five Only) per Equity Share aggregating to Rs.1200,00,00,000/- (Rupees One Thousand Two Hundred Crores Only).
- Rights entitlement ratio: 5:21 (Five Rights Equity Shares for every Twenty One fully paid-up Equity Shares held by the eligible equity shareholders of the Company, as on the record date as may be notified subsequently). If the shareholding of any of the eligible equity shareholder is 5 (Five) or more, such shareholders will be entitled to at least 1 (One) Equity Share

**Note :-**

**1. please not that Rs.5/- (Rupees Five Only) per Equity Share (including a premium of Rs.3/- (Rupees Three Only) per Equity Share) payable as under:**

- Rs. 2.50 i.e. 50% ; on application and**
- Rs. 2.50 i.e. the balance 50% on subsequent call**

**2. Outstanding Equity Shares:**

**Prior to the Rights Issue 1007,30,87,083 Equity Shares**

**Post Rights Issue \* 1247,30,87,083 Equity Shares**

<https://www.bseindia.com/xml-data/corpfiling/AttachLive/9f14a537-fb75-48b2-a017-60705534c8b1.pdf>

E-mail: [smc.care@smcindiaonline.com](mailto:smc.care@smcindiaonline.com)



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**Corporate Office:**

11/6B, Shanti Chamber,  
Pusa Road, New Delhi - 110005  
Tel: +91-11-30111000  
[www.smcindiaonline.com](http://www.smcindiaonline.com)

**Mumbai Office:**

Lotus Corporate Park, A Wing 401 / 402, 4th Floor,  
Graham Firth Steel Compound, Off Western  
Express Highway, Jay Coach Signal, Goreagon  
(East) Mumbai - 400063  
Tel: 91-22-67341600, Fax: 91-22-67341697

**Kolkata Office:**

18, Rabindra Sarani, Poddar Court, Gate No-4,  
5th Floor, Kolkata - 700001  
Tel.: 033 6612 7000/033 4058 7000  
Fax: 033 6612 7004/033 4058 7004

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