

Nifty level

INDEX	PREV. CLOSING	% CHANGE	DAILY TREND
NIFTY	22011.95	+0.79%	Sideways
NIFTY FUT.	22102.50	+0.95%	
Gift Nifty	22052.00	-0.28%	
Sensex	72641.19	+0.75%	
Bank Nifty	46684.90	+0.81%	

Outlook for the day

The market is likely to start Friday's session on a sluggish note amid positive moves across global markets. Equities in Asia traded mixed Friday in a sign investors are rethinking the optimism that propelled the region's shares higher in the prior session, as fresh signs of persistent inflation appeared in the US. Wall Street's three major stock indexes on Thursday registered record closing highs for the second day in a row after the Federal Reserve reassured investors about the prospects for rate cuts this year while chip stocks rallied after Micron Technology's upbeat forecast. Oil fell for a third day, with traders assessing the outlook for global interest rates and geopolitical tensions in the Middle East. As per provisional figures, Foreign Institutional Investors (FIIs)/ Foreign Portfolio Investors (FPIs) sold shares worth net Rs.1826.97 crore and Domestic institutional investors bought shares worth net Rs.3208.87 Crore on 21st March 2024.

International market

INDEX	CLOSING (SPOT)	CHANGE (%)
US MARKETS		
NASDAQ COMPOSITE	16401.84	+0.20%
DOW JONES	39781.37	+0.68%
US MARKETS (FUTURE)		
NASDAQ 100 FUT.	18544.50	-0.09%
DOW JONES INDUS. FUT.	40211.00	+0.01%
ASIAN MARKETS		
HANG SENG INDEX	16532.77	-1.96%
NIKKEI 225	40844.53	+0.07%
SHANGHAI COMP. INDEX	3042.30	-1.13%

Sector to watch today

Sectors to Outperform	Sectors to Underperform
Energy and Auto	IT and Bank

Macro news

Overall nationwide consumer prices were up 2.8 percent on year in February, the Ministry of Internal Affairs and Communications said on Friday. That was in line with expectations and up from 2.2 percent in January. On a monthly basis, inflation was flat for the second straight month. Core CPI, which excludes the volatile costs of food, was up 2.8 percent on year - also matching forecasts and accelerating from 2.0 percent in the previous month.

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