

**Promoter's Holding = 71.55% =
10,52,04,829 Equity Shares**

**Public holding upto Rs.2Lacs = 3.52% =
51,78,750 Equity shares**

CMP = Rs.453.75 per share

MARKET CAP = Rs. 6671.91 crore

BUY – BACK Price = Rs.550 per share

**Buy Back of Shares = 14,54,545 Equity
Shares (representing 0.99% of the total
paid-up capital of the Company) ("Equity
Shares")**

Route : Tender offer

**Retail Acceptance ratio = 4% (According to
share holding pattern as on date)
(Probability of acceptance – 8-10%)**

Overall Acceptance ratio= 1%

Record date – not yet announced

Total Buyback size : Rs 80 Crores

Route : Tender offer

Please note that the board of directors has announced that buyback of fully paid up equity shares of the Company having a face value of ₹ 5/- (Indian Rupees Five Only) not exceeding INR 80,00,00,000/- (14,54,545) Equity Shares (representing 0.99% of the total paid-up capital of the Company) ("Equity Shares") and such buyback ("Buyback") from all shareholders/ beneficial owners of the Equity Shares of the Company, (except any shareholders/beneficial owners who may be specifically prohibited under the applicable laws by Appropriate Authorities), including promoters (as defined under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and to be referred as ("Promoters") and members of the promoter group, as on a record date ("Eligible Shareholders") to be subsequently decided by the Board ("Record Date"), on a proportionate basis, through the "tender offer" route, using mechanism for acquisition of shares through stock exchange as prescribed under Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (the "SEBI Buyback Regulations") and such other circulars or notifications issued by the Securities and Exchange Board of India and pursuant to the Companies Act, 2013 and rules made thereunder, as amended from time to time (the "Act"), at a price of ₹ 550 (Indian Rupees Five Hundred Fifty Only) per Equity Share ("Buyback Offer Price"), payable in cash, for an aggregate amount not exceeding ₹ 80,00,00,000 (Indian Rupees Eighty Crores Only), excluding tax payable under Income Tax Act, 1961 and any expenses incurred or to be incurred for the Buyback viz. brokerage costs, fees, turnover charges, taxes such as tax on Buyback, securities transaction tax and goods and services tax (if any), stamp duty, filing fees to SEBI, stock exchange charges, advisors/legal fees, printing and dispatch expenses, if any, public announcement publication expenses and other incidental and related expenses and charges ("Transaction Costs") which represents 9.85% and 4.07% of the aggregate of the Company's paid-up capital and free reserves as per the standalone and consolidated audited financials of the Company for the year ended as on March 31, 2022 respectively.

Note :

<https://www.bseindia.com/xml-data/corpfiling/AttachLive/CE396815-8F52-4E32-8B9C-F65A67357E84-120641.pdf>

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