

**Nifty level**

INDEX	PREV. CLOSING	% CHANGE	DAILY TREND
NIFTY	18178.10	-0.48%	Sideways
NIFTY FUT.	18202.90	-0.42%	
SGX CNX Nifty Index Fut. (8:00 am)	18268.50	+0.12%	

**Outlook for the day**

The market is likely to begin session on green note as indicated by the global markets. Asian stocks were steady, bolstered by reports indicating that indebted developer China Evergrande Group may meet a key payment deadline. The S&P 500 inched higher to a record close Thursday, continuing a weeklong upward march driven by strong corporate earnings and optimistic numbers on the labor market. The 10-year U.S. Treasury yield trimmed a climb but remains higher for the week. The Federal Reserve is getting closer to reducing bond purchases and traders are ramping up bets on rate hikes to quell price pressures. Back at home, All eyes will be on PM Modi's address to the nation at 10 am today. On the domestic front, Reliance Industries, HDFC Life Ins. Co., Hindustan Zinc, Gland Pharma, Apollo Pipes, Federal Bank, Yes Bank, Crompton Greaves Consumer Electricals, Dodla Dairy, Inox Leisure, Kajaria Ceramics, Mahindra Holidays & Resorts India, Polycab India, ABB Power Products and Systems India, PVR, Supreme Industries, Tata Consumer Products, Tata Elxsi, TCI Express and Wendt (India) will release quarterly earnings today. As per provisional figures, Foreign Institutional Investors (FIIs)/Foreign Portfolio Investors (FPIs) sold shares worth net Rs.2818.90 crore and Domestic institutional investors bought shares worth net Rs.428.45 Crore on 21st October 2021.

**International market**

INDEX	CLOSING (SPOT)	CHANGE (%)
<b>US MARKETS</b>		
NASDAQ COMPOSITE	15215.70	+0.62%
DOW JONES	35603.08	-0.02%
<b>US MARKETS (FUTURE)</b>		
NASDAQ 100 FUT.	15399.25	-0.51%
DOW JONES INDUS. FUT.	35497.00	+0.05%
<b>ASIAN MARKETS</b>		
HANG SENG INDEX	26095.98	+0.30%
NIKKEI 225	28892.11	+0.64%
SHANGHAI COMP. INDEX	3582.13	-0.35%

**Sector to watch today**

Sectors to Outperform	Sectors to Underperform
Bank and Auto	FMCG and IT

**Macro news**

Euro area consumer confidence deteriorated less than expected in October, after improving in the previous month, preliminary data from the European Commission showed Thursday. The flash consumer confidence index dropped to -4.8 from -4.0 in September. Economists had forecast a score of -5.0. In August, the reading was -5.3. The corresponding index for the EU shed 0.9 points to -6.1 in October. In August, the score was -6.3 percent.

### Stocks trend on daily closing levels for short term

STOCKS	CLOSING PRICE	TREND	DATE TREND CHANGED	RATE TREND CHANGED	CLOSING STOP LOSS
Nifty 50	18178	UP	09.07.20	10813	16600
Nifty IT	35914	UP	01.06.20	14307	29000
Nifty Bank	40030	UP	05.11.20	26313	35000
ADANI PORT	779	UP	18.11.20	392	355
ASIAN PAINT	3015	UP	18.08.20	1874	1700
AXIS BANK	812	UP	09.12.20	634	540
BAJAJ AUTO	3815	UP	17.07.20	2995	2750
BAJAJ FINSV	18600	UP	23.11.20	8774	7200
BAJ FINANCE	7750	UP	10.11.20	4209	3700
BHARTI ARTL	697	UP	05.08.21	597	610
BPCL	449	UP	11.01.21	344	400
BRITANNIA	3722	UP	31.03.21	3610	3300
CIPLA	913	up	08.04.20	513	890
COAL INDIA	182	UP	10.05.21	148	133
DIVISLAB	5202	UP	25.09.20	-	3100
DRREDDY	4661	UP	09.04.21	4765	4450
EICHER MOTOR	2678	UP	10.11.20	2235	2200
GRASIM	1752	UP	26.11.20	877	770
HCL TECH	1214	UP	30.04.20	544	750
H.D.F.C	2850	UP	03.11.20	2121	2050
HDFC BANK	1680	UP	09.10.20	1234	1250
HDFC LIFE	695	UP	-	-	610
HEROMOTOCO	2762	DOWN	12.04.21	2788	3150
HINDALCO	493	UP	21.10.20	186	450
HINDUNILVR	2448	UP	19.03.21	2315	2200
ICICI BANK	758	UP	18.05.21	634	650
INDUSIND	1192	UP	01.12.20	896	750
INFOSYS	1757	UP	30.04.20	716	1600
IOC	132	UP	09.12.20	94	84
ITC	245	UP	20.11.20	191	210
JSW STEEL	676	UP	16.10.20	311	290
KOTAK BANK	2155	UP	15.09.21	1873	1740
LT	1808	UP	24.05.21	1443	1630
M&M	897	UP	03.12.20	746	670
MARUTI	7566	UP	01.10.21	7152	6900
NESTLE IND	19271	UP	26.05.21	17540	16800
NTPC	148	UP	05.02.21	100	125
ONGC	156	UP	25.11.20	81	127
POWERGRID*	195	UP	26.11.20	149	135
RELIANCE	2635	UP	28.05.21	2094	2300
SBILIFE	1159	UP	10.11.20	829	780
SBI	504	UP	04.11.20	207	425
SHREECEM	27696	UP	09.10.20	21199	22000
SUN PHARMA	821	UP	30.07.20	511	480
TATA CONSUM	817	UP	-	-	580
TATA MOTORS	509	UP	27.11.20	180	145
TATA STEEL	1317	UP	18.10.21	1408	1280
TCS	3533	UP	04.06.20	2092	2540
TECHM	1526	UP	15.09.20	791	780
TITAN	2405	UP	08.10.20	1254	1220
ULTRACEMCO	7149	UP	29.07.20	4181	4450

STOCKS	CLOSING PRICE	TREND	DATE TREND CHANGED	RATE TREND CHANGED	CLOSING STOP LOSS
UPL	722	UP	07.12.20	476	425
WIPRO	697	UP	28.07.20	275	330

\*The price of Powergrid is adjusted according to the bonus 1:3

Note: These levels should not be confused with the weekly trendsheet which is sent in weekly magazine in the name of "Wisemoney"

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