

December 23, 2022

Please note that the board has approved Tuesday, December 27, 2022 as the 'Record Date' to determine:

- The shareholders who would be eligible to participate in the Buy Back;
- The shareholders to whom the Letter of Offer and Tender Offer Form will be delivered in relation to the Buy Back; and
- The entitlement of equity shareholders in the Buy Back

Promoter's Holding = 53.38% = 2,70,85,076 Equity Shares

Public holding upto Rs.2Lacs = 8.54% = 43,31,189 Equity shares

CMP = Rs.1374 per share

MARKET CAP = Rs. 6971.63 crores

BUY – BACK Price = Rs.1900 per share

Buy Back of Shares = 15,78,947 Equity Shares (representing 3.11% of the total paid-up capital of the Company) ("Equity Shares")

Route : Tender offer

Retail Acceptance ratio = 6% (According to share holding pattern as on date) (Probability of acceptance – 10-12%)

Overall Acceptance ratio= 3%

Record date – December 27, 2022

Total Buyback size : Rs 300 Crores

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