

October 07, 2022

Please note that In accordance with the provisions set out under the Scheme of Arrangement between Aarti Industries Limited and Aarti Pharmalabs Limited and their respective Shareholders, the Record Date has been fixed as under;

**Record Date: Thursday, October 20, 2022**

To determine the members of 'Aarti Industries Limited' (as per the scheme Demerged Company), to whom Equity Shares of 'Aarti Pharmalabs Limited' (as per the scheme Resulting Company) to be allotted.

**Ratio: 1 (one) fully paid-up equity share, of face value Rs. 5/- (Rupees Two only) each in Aarti Pharmalabs Limited' (formerly known as 'Aarti Organics Limited') for every 4 (four) fully paid up equity share(s) of face value Rs. 5/- (Rupees Two only) each of the Company i.e. 'Aarti Industries Limited'.**

**CMP = Rs.773.85**

**MCAP = Rs. 28,052.37 crore**

**Record Date = October 20, 2022**

**Note:**

**The Demerged Company has two business segments ;**

**1. Specialty Chemicals Business**

**2. Pharma Business.**

**The Demerged Company would demerge its Pharma business and allied activities (hereinafter referred to as the "Demerged Undertaking") including assets, investments, liabilities, rights, benefits, interests and obligations (as specifically set out in the Scheme), into the Resulting Company. Demerged Undertaking also includes a part of Specialty Chemical Business, which is a backward integrated facility providing feeding material to the Pharma Business. This part of Specialty Chemical Business accounts for less than 3% of the revenues of the Specialty Chemical Business. The Demerged Company would continue to run and operate the remaining of Specialty Chemical Business (hereinafter referred to as the "Remaining Undertaking").**

<https://www.bseindia.com/xml-data/corpfiling/AttachHis/11431641-0304-4412-96e8-41240bea1845.pdf>

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