

Hathway Cable & Datacom Limited

March 26, 2021

Jio Content Distribution Holdings Private Limited, Jio Internet Distribution Holdings Private Limited and Jio Cable and Broadband Holdings Private Limited ("the Sellers") has submitted to BSE a Notice of the proposed offer for sale of the equity shares of Hathway Cable & Datacom Ltd ("the Company"), the Sellers propose to sell in aggregate up to 33,79,83,855 (Thirty three crore, seventy nine lakh eighty three thousand eight hundred and fifty five only) Equity Shares ("Sale Shares") held by the Sellers in the Company, representing 19.09% of the total issued and paid-up equity share capital of the Company ("Offer") on March 26, 2021 ("T Day") (for non-retail Investors only) ("Non-Retail Investors") and on March 30, 2021 ("T+1 Day") (for retail investors as described herein below ("Retail Investors") and for Non-Retail Investors who choose to carry forward their un-allocated bids from T Day).

***Floor Price:** Rs. 25.25/- per equity share of the company*

Retail Reservation: 10% of the sale shares

Retail Discount: NO discount

No. of shares offered: 33,79,83,855 (Thirty three crore, seventy nine lakh eighty three thousand eight hundred and fifty five only) Equity Shares (representing 19.09% of the total issued and paid-up Equity Share capital)

Open Date for NON-Retail: March 26, 2021 :: Open time : 9:15 a.m; Close time: 3:30 p.m

Open Date for retail: March 30, 2021:: Open time : 9:15 a.m; Close time: 3:30 p.m

Size of offer: Rs.853 crore

CMP: Rs 28.60

Mcap: 5062.50crore

<https://www.bseindia.com/xml-data/corpfiling/AttachLive/06B989F5-3013-46C7-BFF8-16BE81CEAE82-180333.pdf>

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