

MACRO ECONOMIC METER

29th September, 2021

TODAY'S ECONOMIC EVENTS (29th September, 2021)

| Time | Country | Event | Forecast | Previous |
|-------|---------------|---|----------|----------|
| 00:30 | United States | FOMC Member Bostic Speaks | | |
| 14:30 | Europe | Business Climate (Sep) | | 1.75 |
| 14:30 | Europe | Consumer Inflation Expectation (Sep) | | 31.1 |
| 14:30 | Europe | Selling Price Expectations (Sep) | | 37.3 |
| 14:30 | Europe | Industrial Sentiment (Sep) | 12.5 | 13.7 |
| 16:30 | United States | MBA Purchase Index | | 283.9 |
| 17:30 | Europe | ECB's De Guindos Speaks | | |
| 18:45 | Europe | ECB's Elderson Speaks | | |
| 19:30 | United States | Pending Home Sales (MoM) (Aug) | 1.40% | -1.80% |
| 19:30 | United States | Pending Home Sales Index (Aug) | | 110.7 |
| 20:00 | United States | EIA Refinery Crude Runs (WoW) | | 0.960M |
| 20:00 | United States | Crude Oil Imports | | 0.519M |
| 20:00 | United States | Cushing Crude Oil Inventories | | -1.476M |
| 20:00 | United States | Distillate Fuel Production | | 0.298M |
| 20:00 | United States | EIA Weekly Distillates Stocks | -1.612M | -2.555M |
| 20:00 | United States | Gasoline Production | | 0.372M |
| 20:00 | United States | Heating Oil Stockpiles | | 0.167M |
| 20:00 | United States | EIA Weekly Refinery Utilization Rates (WoW) | 0.60% | 5.40% |
| 20:00 | Europe | ECB's Lane Speaks | | |
| 21:15 | United States | Fed Chair Powell Speaks | | |
| 21:15 | Japan | BoJ Governor Kuroda Speaks | | |
| 21:15 | Europe | ECB President Lagarde Speaks | | |
| 22:00 | Europe | ECB President Lagarde Speaks | | |
| 23:30 | United States | FOMC Member Bostic Speaks | | |

TOMORROW'S ECONOMIC EVENTS (30th September, 2021)

| Time | Country | Event | Forecast | Previous |
|-----------|---------------|---|----------|----------|
| 02:30 | United States | FOMC Member Williams Speaks | | |
| 05:20 | Japan | Foreign Bonds Buying | | 1,761.4B |
| 05:20 | Japan | Foreign Investments in Japanese Stocks | | 128.7B |
| 05:20 | Japan | Industrial Production (MoM) (Aug) | -0.50% | -1.50% |
| 05:20 | Japan | Industrial Production forecast 1m ahead (MoM) (Sep) | | 3.40% |
| 05:20 | Japan | Industrial Production forecast 2m ahead (MoM) (Oct) | | 1.00% |
| 05:20 | Japan | Retail Sales (YoY) (Aug) | -1.00% | 2.40% |
| 06:30 | China | Chinese Composite PMI (Sep) | | 48.9 |
| 06:30 | China | Manufacturing PMI (Sep) | 50.1 | 50.1 |
| 06:30 | China | Non-Manufacturing PMI (Sep) | | 47.5 |
| 07:15 | China | Caixin Manufacturing PMI (Sep) | 49.5 | 49.2 |
| 10:30 | Japan | Construction Orders (YoY) (Aug) | | -3.40% |
| 10:30 | Japan | Housing Starts (YoY) (Aug) | 9.50% | 9.90% |
| Tentative | Japan | BoJ Governor Kuroda Speaks | | |
| 12:40 | Japan | BoJ Governor Kuroda Speaks | | |
| 13:30 | Europe | ECB's Panetta Speaks | | |
| 14:30 | Europe | Unemployment Rate (Aug) | 7.50% | 7.60% |
| 17:00 | India | RBI Monetary and Credit Information Review | | |
| 17:30 | India | Infrastructure Output (YoY) (Aug) | | 9.40% |
| 17:55 | India | Foreign Debt (United States) (Q2) | | 570.0B |
| 18:00 | United States | Continuing Jobless Claims | 2,800K | 2,845K |
| 18:00 | United States | Core PCE Prices (Q2) | 6.10% | 6.10% |
| 18:00 | United States | Corporate Profits (QoQ) (Q2) | | 9.70% |
| 18:00 | United States | GDP (QoQ) (Q2) | 6.60% | 6.60% |

| Time | Country | Event | Forecast | Previous |
|-------|---------------|------------------------------------|----------|----------|
| 18:00 | United States | GDP Price Index (QoQ) (Q2) | 6.10% | 6.20% |
| 18:00 | United States | GDP Sales (Q2) | 9.50% | 7.90% |
| 18:00 | United States | Initial Jobless Claims | 335K | 351K |
| 18:00 | United States | Jobless Claims 4-Week Avg. | | 335.75K |
| 18:00 | United States | PCE Prices (Q2) | 3.70% | 6.50% |
| 18:00 | United States | Real Consumer Spending (Q2) | | 11.90% |
| 19:15 | United States | Chicago PMI (Sep) | 65 | 66.8 |
| 19:30 | United States | FOMC Member Williams Speaks | | |
| 20:30 | United States | FOMC Member Bostic Speaks | | |
| 22:00 | United States | Chicago Fed President Evans Speaks | | |

Source: SMC Research and various websites
Note

Countries Covered: United States, Europe, China, Japan and India.

Categories Covered: Economic Activity, Inflation, Central Banks and Employment.
(IST) 24:00 hrs format.

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