



27th January 2020

Today's result , its estimates and estimated impact on price movement			
Company NSE Symbol	Company Name	Estimates	Estimated Impact
TORNTPHARM	Torrent Pharmaceuticals Limited	Result estimates flat to positive with good growth in domestic formulation but US business may decline. PAT and EBIDTA may see moderate growth	Positive
KTKBANK	The Karnataka Bank Limited	Result estimates flat to negative driven by mute growth in NII , NIM stable. NPA may see slightly high	Negative
MCDOWELL-N	United Spirits Limited	Result estimates flat to negative with mute growth in top line and due to that negative impact of margin may see	Negative
INDIGO	InterGlobe Aviation Limited	Result estimates flat to negative driven by degrowth in PAT and margins due to high cost	Negative
DRREDDY	Dr. Reddy's Laboratories Limited	Result estimates positive with good growth in domestic business but US growth may decline. PAT and EBIDTA may see moderate growth	Positive
HDFC	Housing Development Finance Corporation Limited	Result estimates +ve with moderate loan growth, NII may see good growth. Asset quality stable	Positive
TCIEXP	TCI Express Limited	Result estimates +ve with good top line growth. Operating margin may see good improvement. PAT +ve	Positive
TORNTPHARM	Torrent Pharmaceuticals Limited	Result estimates flat to positive with good growth in domestic formulation but US business may decline. PAT and EBIDTA may see moderate growth	Positive



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