

# RESULT IMPACT

January 31, 2023



Moneywise. Be wise.

## Today's result, its estimates and estimated impact on price movement

Company NSE Symbol	Company Name	Estimates	Estimated Impact
ACC	ACC Limited	The result is expected to be flat on account of moderate revenue growth led by a rise in volumes and realizations. EBITDA margins are likely to decline due to input cost pressure. From the demand perspective, a strong demand environment is likely to sustain in the cement industry, led by infrastructure investments and housing demand.	Sideways
PGHH	PROCTER & GAMBLE HYGIENE & HEALTH CARE LTD	The result is expected to be flat to +ve on account of good revenue growth supported by both feminine care and healthcare businesses. However, margins are expected to be lower on account of higher commodity inflation, which may partly offset by cost productivity and pricing.	Sideways
UPL	UPL Limited	The result is expected to be flat to +ve driven by healthy revenue growth led by growth in North America and Latin America. Revenue growth in Europe is likely to remain subdued amid challenging market conditions. EBITDA margins are likely to be flat due to the lower margin LATAM region and increased finance costs may drag PAT.	Sideways to positive
SUNPHARMA	Sun Pharma Industries Limited	The result is expected to be flat to +ve driven by moderate revenue growth supported by new launches and robust volumes. US generics business (excluding Taro) may too perform well due to favorable currency movement and new launches. Taro, on the other hand, could remain weak owing to high competitive intensity, price erosion and the absence of significant launches. EBITDA margin is likely to improve despite higher spending towards R&D.	Positive
POWERGRID	Power Grid Corporation Limited	The result is expected to be +ve on account of good revenue growth supported by better power demand and asset capitalization plan. However, margins are expected to see moderate growth. Its focus on new business avenues such as smart metering and pipeline of transmission project would be a key monitorable	Positive
IOCL	Indian Oil Corporation Limited	The result is expected to be +ve driven by volatility in the international crude and product prices, which is likely to improve volume and margins	Positive
COALINDIA	Coal India Limited	he result is expected to be +ve driven by healthy revenue growth led by growth in production. An increase in average selling prices (higher e-auction premium) coupled with higher dispatches may lead to support the margins.	Positive
GODREJCP	Godrej Consumer Products Limited	The result is expected to be +ve as per a recent business update, despite the demand softness in India, the company expects to deliver double-digit sales growth backed by low single-digit volume growth. The growth is broad-based and led by around double-digit sales growth in both Home Care and Personal Care. Moreover, Gross Margin recovery and continued marketing investments impact EBITDA growth.	Positive

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