

March 29, 2023

Issue Size = Rs.2493.75crore

CMP = Rs.482.70

Right Issue Price = Rs.275/-

MCAP= Rs. 8155.90crores

Rights Entitlement Ratio: 29 equity share for every 54 equity shares

Please note that the board of directors of the Company ("Board") had approved the offer and issuance of fully paid-up equity shares of the Company, by way of a rights issue (the "Rights Issue"), in accordance with the Companies Act, 2013, as amended and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended, other applicable laws.

Please note that the Board of Directors in their meeting held today has fixed Wednesday, April 5, 2023 as the record date for determining the list of shareholders who would be entitled to apply for the Rights Issue.

Rights Issue period: Issue open on April 13, 2023 and close on April 27, 2023.

Please note that the Board of Directors of the Company at their meeting held approved the following items:

- **Rights Issue : 29:54 (Number of Rights Equity Shares that an Eligible Equity Shareholder is entitled to in proportion to the number of Equity Shares held by such Eligible Equity Shareholder on the Record Date, in this case being 29 Rights Equity Shares for every 54 Equity Shares held by an Eligible Equity Shareholder.)**
- **Right Issue Price – Rs.275/- per rights equity share.**
- **Total number of securities to be issued – 9,06,81,828**
- **Record date – Wednesday, April 5, 2023**
- **ISIN for Rights Entitlement: INE572E20012**
- **Right Issue Period**
- **Opening date – April 13, 2023**
- **Closing date – April 27, 2023**

<https://www.bseindia.com/xml-data/corpfiling/AttachLive/b568049c-4a68-4782-9ba9-92541c8e53dd.pdf>

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