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For Information Purpose Only

OFFER FOR SALE

AXIS BANK LIMITED

November 10, 2022

The Specified Undertaking of the Unit Trust of India ('SUUTI' or the 'Seller') proposes to sell up to 4,65,34,903 Equity Shares of AXIS Bank Ltd ("the Bank"). (Representing up to 1.55% of the total issued and paid up equity share capital of the Bank as on September 30, 2022, excluding Equity shares underlying depository receipts) ("Base Offer Size") (held in dematerialized form in one or more demat accounts with the relevant depository participant), on November 10, 2022, ('T day') (for non-Retail Investors only) and on November 11, 2022 ('T+1 day') (for Retail Investors and for non-Retail Investors, including who choose to carry forward their un-allocated bids) through a separate, designated window of the BSE Limited (the 'BSE') and the National Stock Exchange of India Limited ('NSE', and together with the BSE, the 'Stock Exchanges'), in accordance with the OFS Guidelines (such offer for sale hereinafter referred to as the 'Offer').

**Floor Price:** Rs. 830.63/- per equity share of the company

**Retail Reservation:** 10% of the sale shares

**Retail Discount:** no discount

**No. of shares offered:** 4,65,34,903 Equity Shares (representing 1.55% of the total issued and paid-up Equity Share capital)

**Open Date for NON-Retail:** November 10, 2022 :: Open time : 9:15 a.m; Close time: 3:30 p.m

**Open Date for retail:** November 11, 2022:: Open time : 9:15 a.m; Close time: 3:30 p.m

**Size of offer:** Rs.3865 crore

**CMP:** Rs 874.35

**Mcap:** 268690.06 crore

<https://www.bseindia.com/xml-data/corpfiling/AttachLive/09943B0E-01BE-4B79-B962-BC6B30252C0B-210738.pdf>

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