

RESULT IMPACT

January 19, 2023



Moneywise. Be wise.

Today's result, its estimates and estimated impact on price movement

Company NSE Symbol	Company Name	Estimates	Estimated Impact
MPHASIS	Mphasis Limited	Results are expected to be flat driven by moderate growth in revenue to be led by strong traction in direct international, while DXC revenue contribution has become insignificant. Margins are expected to remain flat. Key monitorable points: Commentary on-demand environment, pricing, and talent supply situation.	Sideways
HINDUNILVR	Hindustan Unilever Limited	Results are expected to be flat to +ve driven by continued strength in home care revenue growth on the back of price hikes in laundry products. Margins are expected to decline on a YoY basis as the company has increased its advertising and promotion (A&P) spends. Moreover, the food & refreshment segment continues to be impacted by high inflation in sugar, milk, barley, and wheat. Meanwhile, Improving trends in the beauty and personal care (BPC) segment as skin cleansing products witnessed a pause in price hikes. Management commentary on raw material trends, Pricing actions and new launches strategy, Sustainability of cost-saving initiatives, and improvement in rural business would be key monitorable.	Sideways
HAVELLS	Havells India Limited	Results are expected to be flat +ve driven by good revenue growth to be led by growth in cables, Lloyd sales and Switchgear. EBIDTA margins are expected to be flat due to price competition.	Sideways
ASIANPAINT	Asian Paints Limited	Results are expected to be flat due to subdued revenue growth and a high base. The company's EBITDA margin may expand sequentially driven by moderation in input cost inflation. Key points to watch out for: Management Commentary on demand trends across key markets and segments, Outlook on price hikes and margins.	Sideways

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