

January 6, 2021

Please note that Carborundum Universal Limited and Wendt GmBH (the "Sellers") propose to sell up to an aggregate of 94,704 equity shares of Wendt (India) Ltd ("the Company").(representing 4.74% of the total issued and paid-up Equity Share capital) ("Sale Shares") on January 07, 2021 ("T Day") (for non-retail investors only) and on January 08, 2021 ("T+1 Day") (for retail investors and for non-retail investors who choose to carry forward their unallotted bids), on the separate window provided by the stock exchanges for this purpose (such sale referred to hereinafter as the "Sale"), through a separate, designated window of the BSE Limited (the "BSE") and the National Stock Exchange of India Limited (the "NSE" and together with BSE, the "Stock Exchanges").

***Floor Price:** Rs. 2200/- per equity share of the company*

Retail Reservation: 10% of the sale shares

Retail Discount: No discount

No. of shares offered: 94,704 Equity Shares (representing 4.7% of the total issued and paid-up Equity Share capital)

Open Date for NON-Retail: January 7, 2021 :: Open time : 9:15 a.m; Close time: 3:30 p.m

Open Date for retail: January 8, 2020:: Open time : 9:15 a.m; Close time: 3:30 p.m

Size of offer: Rs.20.83 crore

CMP: Rs 3104.70

Mcap: 620.94 crore

<https://www.bseindia.com/xml-data/corpfiling/AttachLive/26FFAA2B-EDEB-4B63-8891-CAD5B9C16012-162427.pdf>

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