BUY BACK

Endurance Technologies Ltd

March 06, 2019

CMP= Rs. 1155.00
MCAP = Rs. 16246.56 crore

Allocation Methodology: The allocation shall be at or above the floor price on a proportionate method basis at a single clearing process basis, in accordance with the SEBI OFS circular except in case of Retail Investors, who shall have the option to bit at the cut-off price.

Floor Price: Rs. 1100/- per equity share of the company

Size of offer (No. Of Shares) : 63,63,637 Equity Shares (representing 4.52% of the paid up equity share capital of the Company) ("Base Offer Size") on March 06, 2019 ("T day") (for non-Retail Investors only) and on March 07, 2019 ("T+1 day") (for Retail Investors and for non-Retail Investors who choose to carry forward their unallotted bids) with an option to additionally sell up to 41,89,051 Equity Shares (representing 2.98% of the paid up equity share capital of the Company)

Size of offer : Rs. 700 crore (if oversubscribed = total Rs.1160 crore)

Open Date for NON-Retail : Mar 6, 2019
Open time : 9:15 a.m
Close time: 3:30 p.m

Open Date for retail : Mar 7, 2019
Open time : 9:15 a.m
Close time: 3:30 p.m

Please note that Mr. Anurag Jain ("Promoter") of Endurance Technologies Ltd (the "Company") has submitted to BSE a Notice of Offer for Sale up to 63,63,637 Equity Shares (representing 4.52% of the paid up equity share capital of the Company) ("Base Offer Size") on March 06, 2019 ("T day") (for non-Retail Investors only) and on March 07, 2019 ("T+1 day") (for Retail Investors and for non-Retail Investors who choose to carry forward their unallotted bids) with an option to additionally sell up to 41,89,051 Equity Shares (representing 2.98% of the paid up equity share capital of the Company) (the "Oversubscription Option" and in the event the Oversubscription Option is exercised, the Equity Shares forming part of the Base Offer Size and the Oversubscription Option will, collectively, hereinafter be referred to as "Offer Shares". In case the Oversubscription Option is not exercised, the Equity Shares forming part of the Base Offer Size will hereinafter be referred to as "Offer Shares"), through a separate, designated window of the BSE Limited (the "BSE") and the National Stock Exchange of India Limited ("NSE", and together with the BSE, the "Stock Exchanges").

- Floor Price

The floor price of the Offer shall be Rs. 1,100 (Rupees One Thousand One Hundred only) per Equity Share. The Stock Exchanges are required to ensure that the Floor Price is immediately informed to the market.

https://www.bseindia.com/corporates/anndet_new.aspx?newsid=b2dde4fe-bd2d-40f0-b190-713a4177b7e7

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