

# RESULT IMPACT

October 27, 2022



Moneywise. Be wise.

## Today's result, its estimates and estimated impact on price movement

Company NSE Symbol	Company Name	Estimates	Estimated Impact
VEDL	Vedanta Limited	Results are expected to be flat according to recent business updates by the company. According to the update all segments performed well driven by better grades and improved operational efficiency. It has reported the increase in ore output, resulting in an 8% YoY increase in first-half mined metal production, which was 507,000 tons. Moreover, the production of finished steel increased by 11%.	Positive
DRREDDY	Dr. Reddy's Laboratories Limited	Results are expected to be flat driven by growth in Russia sales, as well as a favorable currency would augur well for the company. US sales may grow at a healthy pace post-launch of gRevlimid. Overall, revenue may see moderate growth sequentially. EBITDA may remain under pressure sequentially owing to volatility in emerging market currencies.	Sideways to negative
MARUTI	Maruti Suzuki India Limited	Results are expected to be +ve driven by good growth in the top line led by a good increase in volumes. Volumes were supported by pent-up festive season demand. EBITDA margin is expected to expand on the back of RM cost easing out, improved volumes, and price hikes.	Positive
IOCL	Indian Oil Corporation	Results are expected to be negative driven by pressure on top line due to the government's imposition of special excise duties on crude oil production as well as export of crude oil products. Moreover, weak refining margins would further add pressure on the margins.	Negative