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MORNING MANTRA

18th April 2019

Nifty level

INDEX	PREV. CLOSING	% CHANGE	DAILY TREND
NIFTY	11787.15	+0.83%	Sideways
NIFTY FUT.	11824.45	+0.82%	
SGX CNX Nifty Index Fut. (8:15 am.)	11844.50	-0.04%	

Outlook for the day

The market is likely to open flat today tracking global markets. Asian stocks were mixed after the latest batch of corporate earnings did little to boost their U.S. counterparts. U.S. stocks fell to a one-week low as the drop in health-care providers extended amid concern about policy changes and the latest batch of corporate earnings did little to boost confidence in the economy. After slipping over the morning trade, European stocks climbed higher on Wednesday afternoon, as autos and banks rallied. Back Home, Reliance Industries, RBL Bank, Tata Sponge and DCB Bank will declare their 4th quarter earnings today. As per provisional figures, foreign institutional investors (FIIs)/ Foreign Portfolio Investors (FPIs) bought shares worth net Rs 1038.58 crore on 16th April 2019. Domestic institutional investors bought shares worth 37.22 crore on that day.

International market

INDEX	CLOSING (SPOT)	CHANGE (%)
US MARKETS		
NASDAQ COMPOSITE	7996.08	-0.05%
DOW JONES	26449.54	-0.01%
US MARKETS (FUTURE)		
NASDAQ 100	7996.08	-0.05%
DOW JONES	26449.54	-0.01%
ASIAN MARKETS		
HANG SENG INDEX	30024.36	-0.33%
NIKKEI 225	22172.73	-0.47%
SHANGHAI COMP. INDEX	3265.72	+0.08%

Sector to watch today

Sectors to Outperform	Sectors to Underperform
Bank and Auto	`Energy and FMCG

Macro news

China's economy grew at a stable pace in the first quarter of this year, defying expectations for a modest easing, led by robust investment, preliminary data from the National Bureau of Statistics showed on Wednesday. Gross domestic product grew 6.4 percent year-on-year, same as in the final three months of 2018. Economists had expected 6.3 percent growth. In March, industrial production rose 8.5 percent year-on-year, which was faster than economists' forecast for a 5.9 percent gain. Retail sales grew 8.7 percent year-on-year, topping expectations for an 8.4 percent increase.

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Stocks trend on daily closing levels for short term

STOCKS	CLOSING PRICE	TREND	DATE TREND CHANGED	RATE TREND CHANGED	CLOSING STOP LOSS
Nifty 50	11787	UP	07.02.19	11069	10600
Nifty IT	16085	UP	21.07.17	10712	14800
Nifty Bank	30531	UP	27.11.18	26443	27000
ADANIPORT	396	UP	28.03.19	381	350
ASIANPAINT*	1459	UP	26.04.17	1105	1120
AXIS BANK	771	UP	03.08.18	575	530
BAJAJ AUTO	3068	UP	15.03.19	3024	2800
BAJAJFINSV	7579	UP	-	-	5000
BAJFINANCE	3033	UP	27.03.18	1772	2200
BHARTI ARTL	349	UP	12.03.19	352	320
BPCL	358	DOWN	04.04.19	354	390
BRITANNIA	3021	UP	29.03.19	-	2650
CIPLA	559	UP	25.02.19	548	520
COALINDIA	252	Down	19.03.18	272	252
DRREDDY	2825	UP	21.08.18	2423	2300
EICHER MOTOR	21271	Down	25.09.18	25600	24200
GAIL	352	Down	26.03.18	421	365
GRASIM	884	UP	15.04.19	866	810
HCL TECH	1107	UP	05.02.19	1048	980
H.D.F.C	2027	UP	15.11.18	1854	1740
HDFC BANK	2305	UP	21.03.16	1045	1750
HEROMOTOCO	2740	Down	23.07.18	3155	3050
HINDALCO	215	UP	01.04.19	216	195
HINDUNILVR	1739	UP	14.03.17	914	1230
IBULHSGFIN	832	UP	29.03.19	861	770
ICICI BANK	407	UP	06.03.19	371	360
INDUSIND	1815	UP	27.03.19	1804	1650
INFRATEL	313	Down	23.01.18	339	325
INFOSYS	724	UP	14.12.18	706	670
IOC	156	Down	08.02.18	193	165
ITC	307	UP	11.01.19	295	285
JSWSTEEL	291	Down	21.11.18	326	310
KOTAK BANK	1386	UP	25.01.17	795	980
LT	1381	UP	07.03.19	1352	1290
M&M	688	Down	22.01.19	709	760
MARUTI	7459	UP	12.04.19	7343	6900
NTPC	138	UP	06.03.19	124	120
ONGC	160	UP	05.03.19	155	143
POWERGRID	197	UP	25.03.19	202	185
RELIANCE	1344	UP	30.11.18	1168	1250
SBI	316	UP	31.10.18	281	285
SUN PHARMA	463	Down	25.10.18	559	500
TATA MOTORS	231	UP	15.04.19	232	200
TATA STEEL	553	UP	05.03.19	522	490
TCS	2132	UP	25.07.17	1286	1400
TECHM	798	UP	03.10.17	463	530
TITAN	1120	UP	15.11.18	921	820
ULTRACEMCO	4255	UP	05.04.19	4190	3800
UPL	934	UP	16.11.18	772	690
VEDL	185	Down	20.03.18	287	210
WIPRO*	281	UP	04.09.18	157	250

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STOCKS	CLOSING PRICE	TREND	DATE TREND CHANGED	RATE TREND CHANGED	CLOSING STOP LOSS
YESBANK	266	UP	28.03.19	276	235
ZEEL	416	Down	28.06.18	539	490

Note: These levels should not be confused with the weekly trendsheet which is sent in weekly magazine in the name of "Wisemoney"

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