

Please note that schedule of activities

Buy back open on	27-Sep-22
Buy back closes on	11-Oct-22
Date of communication	19-Oct-22

Basis of Entitlement according to shareholding as on record date

Category of Shareholders	Indicative Entitlement Ratio of Buyback *
Reserved category for Small Shareholders	1 Equity Shares out of every 20 fully paid-up Equity Shares held on the Record Date.
General category for all other Eligible Shareholders	19 Equity Shares out of every 821 fully paid-up Equity Shares held on the Record Date.

*The above Ratio of Buyback is approximate and providing indicative Buyback Entitlement. Any computation of entitled Equity Shares using the above Ratio of Buyback may provide a slightly different number due to rounding-off. The actual Buyback Entitlement for Reserved category for Small Shareholders is 5.0019949289642% and General category for all other Eligible Shareholders is 2.31430824853788%.

Promoter's Holding = 41.98% = 10,41,15,386 Equity Shares

Public holding upto Rs.2Lacs = 19.88% = 4,93,14,354 Equity shares

CMP = Rs.322.25 per share

MARKET CAP = Rs. 8002.48 crore

BUY – BACK Price = Rs.400 per share

Buy Back of Shares = 62,50,000 (Sixty two lakhs fifty thousand only) fully paid up equity shares having a face value of = 1 (Rupee One Only) each ("Equity Shares" or "Shares") representing up to 2.52% of the total number of equity shares in the paid-up equity share capital of the Company.

Route : Tender offer

Retail Acceptance ratio (actual entitlement)= 5% (According to share holding pattern as on record date) (Probability of acceptance – 10-12%)

Overall Acceptance ratio= 2.31% (actual)

Record date – August 23, 2022

Total Buyback size : Rs 250 Crores

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