

MACRO ECONOMIC METER

27th April, 2023

TODAY'S ECONOMIC EVENTS (27th April, 2023)

Time	Country	Event	Forecast	Previous
05:20	Japan	Foreign Bonds Buying		500.2B
05:20	Japan	Foreign Investments in Japanese Stocks		1,876.4B
07:00	China	Chinese Industrial profit YTD (Mar)	-12.00%	-22.90%
10:30	Japan	Coincident Indicator (MoM)		2.80%
10:30	Japan	Leading Index (MoM)		1.10%
10:30	Japan	Leading Index	97.7	97.7
14:30	Europe	Business Climate (Apr)		0.7
14:30	Europe	Consumer Inflation Expectation (Apr)	18	18.9
14:30	Europe	Selling Price Expectations (Apr)	16	18.7
14:30	Europe	Industrial Sentiment (Apr)	0.1	-0.2
18:00	United States	Continuing Jobless Claims	1,878K	1,865K
18:00	United States	Core PCE Prices (Q1)	4.70%	4.40%
18:00	United States	GDP (QoQ) (Q1)	2.00%	2.60%
18:00	United States	GDP Price Index (QoQ) (Q1)	3.70%	3.90%
18:00	United States	GDP Sales (Q1)	2.30%	1.10%
18:00	United States	Initial Jobless Claims	248K	245K
18:00	United States	Jobless Claims 4-Week Avg.		239.75K
18:00	United States	PCE Prices (Q1)	0.50%	3.70%
18:00	United States	Real Consumer Spending (Q1)		1.00%
19:30	United States	Pending Home Sales (MoM) (Mar)	0.50%	0.80%
19:30	United States	Pending Home Sales Index (Mar)		83.2
20:30	United States	KC Fed Composite Index (Apr)	0	0
20:30	United States	KC Fed Manufacturing Index (Apr)	3	3
21:45	Europe	ECB's Panetta Speaks		

TOMORROW'S ECONOMIC EVENTS (28th April, 2023)

Time	Country	Event	Forecast	Previous
05:00	Japan	Jobs/applications ratio (Mar)	1.34	1.34
05:00	Japan	Tokyo Core CPI (YoY) (Apr)	3.20%	3.20%
05:00	Japan	Tokyo CPI (YoY) (Apr)	3.10%	3.30%
05:00	Japan	CPI Tokyo Ex Food and Energy (MoM) (Apr)		0.40%
05:00	Japan	Unemployment Rate (Mar)	2.50%	2.60%
05:20	Japan	Industrial Production (MoM) (Mar)	0.50%	4.60%
05:20	Japan	Industrial Production forecast 1m ahead (MoM) (Apr)		2.30%
05:20	Japan	Industrial Production forecast 2m ahead (MoM) (May)		4.40%
05:20	Japan	Large Retailers' Sales (MoM)		1.90%
05:20	Japan	Retail Sales (YoY) (Mar)	5.80%	7.30%
08:30	Japan	BoJ Monetary Policy Statement		
08:30	Japan	BoJ Outlook Report (YoY)		
10:30	Japan	BoJ Press Conference		
10:30	Japan	Construction Orders (YoY) (Mar)	10.00%	22.30%
10:30	Japan	Housing Starts (YoY) (Mar)	-4.30%	-0.30%
14:30	Europe	GDP (QoQ) (Q1)	0.20%	0.00%
14:30	Europe	GDP (YoY) (Q1)	1.40%	1.80%
15:30	Europe	Europegroup Meetings		
17:00	India	FX Reserves, United States		586.41B
17:00	India	RBI Monetary and Credit Information Review		
17:30	India	Infrastructure Output (YoY) (Mar)	4.20%	6.00%
18:00	United States	Core PCE Price Index (MoM) (Mar)	0.30%	0.30%

Time	Country	Event	Forecast	Previous
18:00	United States	Core PCE Price Index (YoY) (Mar)	4.50%	4.60%
18:00	United States	Employment Benefits (QoQ) (Q1)	0.70%	0.80%
18:00	United States	Employment Cost Index (QoQ) (Q1)	1.10%	1.00%
18:00	United States	Employment Wages (QoQ) (Q1)	0.90%	1.00%
18:00	United States	PCE Price index (YoY) (Mar)		5.00%
18:00	United States	PCE price index (MoM) (Mar)	0.30%	0.30%
18:00	United States	Personal Spending (MoM) (Mar)	-0.10%	0.20%
18:00	United States	Real Personal Consumption (MoM) (Mar)		-0.10%
19:15	United States	Chicago PMI (Apr)	43.5	43.8
19:30	United States	Michigan 5-Year Inflation Expectations (Apr)		2.90%
19:30	United States	Michigan Consumer Expectations (Apr)	61.8	60.3
19:30	United States	Michigan Current Conditions (Apr)	66	68.6
19:30	United States	Michigan Inflation Expectations (Apr)		4.60%
22:25	United States	Dallas Fed PCE (Mar)		4.00%
22:25	Japan	BoJ Interest Rate Decision	-0.10%	-0.10%

Source: SMC Research and various websites

Note

Countries Covered: United States, Europe, China, Japan and India.

Categories Covered: Economic Activity, Inflation, Central Banks and Employment. (IST) 24:00 hrs format.

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