

RESULT IMPACT

October 22, 2020



Moneywise. Be wise.

Today's result, its estimates and estimated impact on price movement

Company NSE Symbol	Company Name	Estimates	Estimated Impact
AMBUJACEM	Ambuja Cements Limited	Result Estimates flat to positive driven by good realisation due to price hike which may support top line and bottom line.	Sideways to Positive
APLLTD	Alembic Pharmaceuticals Limited	Result estimates +ve driven by good international formulation segment growth. Margin may improve. Management commentary towards forward financial growth	Sideways
ASIANPAINT	Asian Paints Limited	Result estimates +ve driven by good domestic volume growth and demand for decorative paints improved due to festive season. Margin may improve.	Positive
BAJAJ-AUTO	Bajaj Auto Limited	Result estimates flat to +ve driven by good sequential financial performance and sale growth but on YoY it may report degrowth in both top line and bottom line	Sideways to negative
BIOCON	Biocon Limited	Result estimates flat driven by mute performance of biosimilar segment. Margin may stable but due to higher R/D PAT may see degrowth	Sideways to negative
HDFCAMC	HDFC Asset Management Company Limited	Result estimates negative driven by no sales in april and after that de growth in may and june sales volume may negatively impact the top line and bottom line. Margin may substantially reduce.	Negative
INFRADEL	Bharti Infratel Limited	Result estimates flat to -ve due to mute growth in total tower segment revenue. The company is in process of merger of Indus so the management commentary regarding that would be key concern	Sideways to negative
MPHASIS	MphasiS Limited	Result estimates +ve driven by large deals and digital segment growth. Margins may stay in line with the management guidance	Sideways to Positive
STRTECH	Sterlite Technologies Limited	Result estimates flat to +ve driven by strong cumulative order book which may support earnings of the company.	Sideways to Positive
L&TFH	L&T Finance Holdings Limited	Result estimates flat to -ve driven by higher provision due to moratorium book but NII may see moderate growth. NIM stable	Sideways to negative

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