

RESULT IMPACT

August 12, 2022



Moneywise. Be wise.

Today's result, its estimates and estimated impact on price movement

Company NSE Symbol	Company Name	Estimates	Estimated Impact
GRASIM	Grasim Industries Limited	Result estimates are expected to be flat driven by expected decline in margins due to higher input cost but good volume growth may support the top line. Moderate sales growth from viscose (pulp, viscose staple fibre and filament yarn) segment, cement segment and chemicals segment.	Sideways to positive
HEROMOTO	Hero Moto Corp Limited	Result estimates are expected to be flat driven by moderate sales volume growth which may indicate the continuously improving consumer sentiment but an expected decline in margins possible due to higher cost.	Sideways
O N G C	ONGC Limited	Result estimates are expected to be +ve driven by better net oil realization and crude oil and gas production volumes are expected to increase quarterly as well as yearly.	Positive
NAUKRI	Info Edge. (India)	Result estimates are expected to be flat driven by strong tailwinds in recruitment and real estate verticals which may support improving top line and margins.	Sideways to positive
DIVISLAB	Divis Laboratories Ltd	Result estimates are expected to be +ve due to good growth in the custom synthesis segment and Generic APIs. EBITDA margins are expected to decline due to higher expenses. Net profit is likely to grow on a good note.	Positive
MUTHOONFIN	Muthoot Finance Ltd	Results estimates are expected to be flat due to good performance by gold loans supported by Gold prices which have been steadily rising over the last three years and this has attracted new customers towards the product and has positively helped the sector. AUM may grow too.	Sideways to positive

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