

## R SYSTEMS INTERNATIONAL LIMITED

November 29, 2022

Please note that the Kotak Mahindra Capital Company Limited, manager to offer, on behalf of BCP Asia II Topco II Pte. Ltd. ("Acquirer") along with Blackstone Capital Partners Asia II L.P. ("PAC") regarding the composite offer made by the Acquirer along with PAC under Regulations 3(1), 4, 5A and other applicable provisions of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations") for acquisition of up to 5,71,73,476 fully paid-up equity shares of face value of INR 1/- (Indian Rupee One only) each representing 48.33% (Forty Eight decimal Three Three percent) of the equity share capital of R Systems International Limited ("Company") from all the Public Shareholders of the Company at an offer price of INR 246/- (Indian Rupees Two Hundred Forty Six only) per share ("Offer"), and expressing their intention to delist the Company pursuant to this Offer in accordance with Regulation 5A and other applicable provisions of the SEBI SAST Regulations and the applicable provisions of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2018 ("SEBI Delisting Regulations") ("Delisting Proposal").

**CMP = Rs.255.90/- per share**  
**MARKET CAP = Rs. 3027.39 crore**  
**Delisting Floor price = Rs.246**  
**Promoter's shareholding = 51.67%**

<https://www.bseindia.com/xml-data/corpfiling/AttachHis/7fa08e3e-b7b6-4a7d-abe5-8e7880adfb85.pdf>

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