

## SUVEN LIFE SCIENCES LIMITED

October 13, 2022

**Issue Size = Rs.399.80 crore\*****CMP = Rs.72.25****\*Right Issue Price = Rs.55/-\*****Record Date = October 18, 2022****MCAP= Rs. 1050.39 crores****\*Rights Entitlement Ratio: 1equity share for every 2 equity shares held\***

The Board of Directors for issue of equity shares by way of a rights issue to the eligible equity shareholders of the Company in accordance with the provisions of Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws ("Rights Issue") and Members of the Rights Issue Committee of the Board of Directors of the Company, at their meeting held has considered and approved the following terms and conditions of the Rights issue:

- Instrument: Fully paid-up equity shares of face value of ₹ 1 each ("Equity Shares").
- Total number of Equity Shares and Rights Issue size: 7,26,91,239 fully paid-up Equity Shares** each for amount aggregating to ₹ 399.80/- Crores (Three Hundred and Ninety Nine crore Eighty Lakh).
- Right Issue Price: ₹ 55/- per fully paid-up Equity Share** [including a premium of ₹ 54/- per Equity Share]
- Rights Issue :** To Issue equity shares in the ratio of 1:2 by way of Rights Issue basis at the face value of Rs.1/- each per equity shares to the existing shareholders of the Company as on the record date (to be notified later).
- Record date:** October 18, 2022 for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the Rights Issue ("Eligible Equity Shareholders")

**Other terms of the Rights Issue (including fractional and zero entitlements): To be included in the Letter of Offer to be filed by the Company**

**Note :-****Outstanding Equity Shares:****Prior to the Rights Issue 14,53,82,478 Equity Shares****Post Rights Issue 21,80,73,717 Equity Shares**

<https://www.bseindia.com/xml-data/corpfiling/AttachLive/bff72621-ec83-4be1-a590-2caded0ce682.pdf>

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