

Nifty level

INDEX	PREV. CLOSING	% CHANGE	DAILY TREND
NIFTY	11343.25	+0.01%	Sideways
NIFTY FUT.	11381.75	+0.13%	
SGX CNX Nifty Index Fut. (8:15 am.)	11389.00	+0.04%	

Outlook for the day

The market is likely to open flat today taking cue Asia markets that were mostly up as investors digested new developments on the U.S.-China trade front and reacted to vote that could potentially delay the U.K.'s exit from the European Union. U.S. markets closed lower for the first time in four sessions after the release of weak U.S. home sales data while U.S. futures were positive. European markets gained in a broad-based rally led by energy and telecom stocks as the U.K. seems on course to delay Brexit, while comments from the European Central Bank boosted Italian banking shares. As per provisional figures, foreign institutional investors (FIIs)/ Foreign Portfolio Investors (FPIs) bought shares worth net Rs 1482.99 crore on 14th March 2019. Domestic institutional investors sold shares worth 817.77 crore on that day.

International market

INDEX	CLOSING (SPOT)	CHANGE (%)
US MARKETS		
NASDAQ COMPOSITE	7630.91	-0.16%
DOW JONES	25709.94	+0.03%
US MARKETS (FUTURE)		
NASDAQ 100	7295.62	+0.39%
DOW JONES	25821.50	+0.30%
ASIAN MARKETS		
HANG SENG INDEX	29083.00	+0.80%
NIKKEI 225	21488.50	+0.95%
SHANGHAI COMP. INDEX	3027.97	+1.25%

Sector to watch today

Sectors to Outperform	Sectors to Underperform
Energy and Bank	IT and FMCG

Macro news

China Industrial production rose 5.3 percent year-on-year in the January to February period, the National Bureau of Statistics said, which was less than the 5.6 percent gain economists had forecast. The pace of growth was reportedly the weakest since 2002. In December, production grew 5.7 percent.

Stocks trend on daily closing levels for short term

STOCKS	CLOSING PRICE	TREND	DATE TREND CHANGED	RATE TREND CHANGED	CLOSING STOP LOSS
Nifty 50	11343	UP	07.02.19	11069	10400
Nifty IT	15260	UP	21.07.17	10712	14800
Nifty Bank	28923	UP	27.11.18	26443	25400
ADANI PORT	366	Down	28.01.19	326	370
ASIANPAINT*	1435	UP	26.04.17	1105	1120
AXIS BANK	741	UP	03.08.18	575	530
BAJAJ AUTO	3017	Down	23.02.18	2986	3200
BAJAJFINSV	6932	UP	-	-	5000
BAJFINANCE	2808	UP	27.03.18	1772	2200
BHARTIARTL	342	UP	12.03.19	352	315
BPCL	390	UP	05.03.19	363	325
CIPLA	533	UP	25.02.19	548	520
COALINDIA	243	Down	19.03.18	272	300
DRREDDY	2648	UP	21.08.18	2423	2300
EICHER MOTOR	22620	Down	25.09.18	25600	28500
GAIL	354	Down	26.03.18	421	496
GRASIM	833	Down	-	-	1140
HCL TECH	1007	UP	05.02.19	1048	980
H.D.F.C	1957	UP	15.11.18	1854	1740
HDFC BANK	2225	UP	21.03.16	1045	1750
HEROMOTOCO	2752	Down	23.07.18	3155	3450
HINDALCO	201	Down	03.01.19	209	210
HINDPETRO	267	Down	24.01.18	389	430
HINDUNILVR	1737	UP	14.03.17	914	1230
IBULHSGFIN	702	Down	12.09.18	1145	1250
ICICI BANK	388	UP	06.03.19	371	340
INDUSIND	1683	Down	04.10.18	1580	1750
INFRATEL	314	Down	23.01.18	339	370
INFOSYS	708	UP	14.12.18	706	670
IOC	151	Down	08.02.18	386	410
ITC	296	UP	11.01.19	295	275
JSWSTEEL	287	Down	21.11.18	326	365
KOTAK BANK	1269	UP	25.01.17	795	980
LT	1380	UP	07.03.19	1352	1260
M&M	686	Down	22.01.19	709	790
MARUTI	7086	Down	02.01.19	7268	7500
NTPC	154	UP	06.03.19	149	136
ONGC	151	UP	05.03.19	155	143
POWERGRID	188	Down	25.06.18	194	208
RELIANCE	1342	UP	30.11.18	1168	1170
SBI	292	UP	31.10.18	281	260
SUN PHARMA	466	Down	25.10.18	559	620
TATA MOTORS	180	Down	29.06.17	436	430
TATA STEEL	518	UP	05.03.19	522	475
TCS	1987	UP	25.07.17	1286	1400
TECHM	788	UP	03.10.17	463	530
TITAN	1086	UP	15.11.18	921	820
ULTRACEMCO	3964	Down	01.10.18	3940	4250
UPL	904	UP	16.11.18	772	690
VEDL	174	Down	20.03.18	287	320

STOCKS	CLOSING PRICE	TREND	DATE TREND CHANGED	RATE TREND CHANGED	CLOSING STOP LOSS
WIPRO*	257	UP	04.09.18	157	250
YESBANK	250	Down	12.09.18	314	350
ZEEL	450	Down	28.06.18	539	580

Note: These levels should not be confused with the weekly trendsheet which is sent in weekly magazine in the name of "Wisemoney"

E-mail: smc.care@smcindiaonline.com



Moneywise. Be wise.

Corporate Office:

11/6B, Shanti Chamber,
Pusa Road, New Delhi - 110005
Tel: +91-11-30111000
www.smcindiaonline.com

Mumbai Office:

Lotus Corporate Park, A Wing 401 / 402 , 4th Floor ,
Graham Firth Steel Compound, Off Western
Express Highway, Jay Coach Signal, Goreagon
(East) Mumbai - 400063
Tel: 91-22-67341600, Fax: 91-22-67341697

Kolkata Office:

18, Rabindra Sarani, Poddar Court, Gate No-4,
5th Floor, Kolkata - 700001
Tel.: 033 6612 7000/033 4058 7000
Fax: 033 6612 7004/033 4058 7004

SMC Global Securities Ltd. (hereinafter referred to as "SMC") is regulated by the Securities and Exchange Board of India ("SEBI") and is licensed to carry on the business of broking, depository services and related activities. SMC is a registered member of National Stock Exchange of India Limited, Bombay Stock Exchange Limited, MSEI (Metropolitan Stock Exchange of India Ltd) and M/s SMC Comtrade Ltd is a registered member of National Commodity and Derivative Exchange Limited and Multi Commodity Exchanges of India and other commodity exchanges in India. SMC is also registered as a Depository Participant with CDSL and NSDL. SMC's other associates are registered as Merchant Bankers, Portfolio Managers, NBFC with SEBI and Reserve Bank of India. It also has registration with AMFI as a Mutual Fund Distributor.

SMC is a SEBI registered Research Analyst having registration number INH100001849. SMC or its associates has not been debarred/ suspended by SEBI or any other regulatory authority for accessing /dealing in securities market. SMC or its associates or its Research Analyst or his relatives do not hold any financial interest in the subject company interest at the time of publication of this Report. SMC or its associates or its Research Analyst or his relatives do not hold any actual/beneficial ownership of more than 1% (one percent) in the subject company, at the end of the month immediately preceding the date of publication of this Report. SMC or its associates its Research Analyst or his relatives does not have any material conflict of interest at the time of publication of this Report.

SMC or its associates/analyst has not received any compensation from the subject company covered by the Research Analyst during the past twelve months. The subject company has not been a client of SMC during the past twelve months. SMC or its associates has not received any compensation or other benefits from the subject company covered by analyst or third party in connection with the present Research Report. The Research Analyst has not served as an officer, director or employee of the subject company covered by him/her and SMC has not been engaged in the market making activity for the subject company covered by the Research Analyst in this report.

The views expressed by the Research Analyst in this Report are based solely on information available publicly available/internal data/ other reliable sources believed to be true. SMC does not represent/ provide any warranty expressly or impliedly to the accuracy, contents or views expressed herein and investors are advised to independently evaluate the market conditions/risks involved before making any investment decision. The research analysts who have prepared this Report hereby certify that the views /opinions expressed in this Report are their personal independent views/opinions in respect of the subject company.

Disclaimer: This Research Report is for the personal information of the authorized recipient and doesn't construe to be any investment, legal or taxation advice to the investor. It is only for private circulation and use. The Research Report is based upon information that we consider reliable, but we do not represent that it is accurate or complete, and it should not be relied upon as such. No action is solicited on the basis of the contents of this Research Report. The Research Report should not be reproduced or redistributed to any other person(s) in any form without prior written permission of the SMC. The contents of this material are general and are neither comprehensive nor inclusive. Neither SMC nor any of its affiliates, associates, representatives, directors or employees shall be responsible for any loss or damage that may arise to any person due to any action taken on the basis of this Research Report. It does not constitute personal recommendations or take into account the particular investment objectives, financial situations or needs of an individual client or a corporate/s or any entity/s. All investments involve risk and past performance doesn't guarantee future results. The value of, and income from investments may vary because of the changes in the macro and micro factors given at a certain period of time. The person should use his/her own judgment while taking investment decisions. Please note that SMC its affiliates, Research Analyst, officers, directors, and employees, including persons involved in the preparation or issuance of this Research Report: (a) from time to time, may have long or short positions in, and buy or sell the securities thereof, of the subject company(ies) mentioned here in; or (b) be engaged in any other transaction involving such securities and earn brokerage or other compensation or act as a market maker in the financial instruments of the subject company(ies) discussed herein or may perform or seek to perform investment banking services for such company(ies) or act as advisor or lender/borrower to such subject company(ies); or (c) may have any other potential conflict of interest with respect to any recommendation and related information and opinions. All disputes shall be subject to the exclusive jurisdiction of Delhi High court.