



11 /6B, Shanti Chamber,  
Pusa Road, New Delhi – 110005  
Tel: +911130111000. Fax: +911125754365

### Annexure for MY STOCKSIP

NIFTY Series			
SCRIP Name	NSE Code	SCRIP Name	NSE Code
ABB Ltd.	ABB	Ranbaxy Laboratories Ltd.	RANBAXY
ACC Ltd.	ACC	Reliance Capital Ltd.	RELCAPITAL
Ambuja Cements Ltd	AMBUJACEM	Reliance Communication Ltd.	RCOM
Axis Bank Ltd.	AXISBANK	Reliance Industries Ltd.	RELIANCE
Bharat Heavy Electricals Ltd.	BHEL	Reliance Infrastructures Ltd.	RELINFRA
Bharat Petroleum Corp. Ltd	BPCL	Reliance Power Ltd.	RPOWER
Bharti Airtel Ltd.	BHARTIART	Siemens Ltd	SIEMENS
Cairn India Ltd.	CAIRN	State Bank of India	SBIN
Cipla Ltd.	CIPLA	Steel Authority of India	SAIL
DLF Ltd.	DLF	Sterlite Industries (India) Ltd.	STER
GAIL (India) Ltd.	GAIL	Sun Pharmaceutical Industries	SUNPHARM
HCL Technologies Ltd.	HCLTECH	Suzlon Energy Ltd.	SUZLON
HDFC Bank Ltd.	HDFCBANK	Tata Consultancy Services Ltd.	TCS
Hero Honda Motors Ltd.	HEROMOTO	Tata Motors Ltd.	TATAMOTOR
Hindalco Industries Ltd.	HINDALCO	Tata Power Co. Ltd.	TATAPOWER
Hindustan Unilever Ltd.	HINDUNILV	Tata Steel Ltd.	TATASTEEL
HDFC Ltd.	HDFC	Unitech Ltd.	UNITECH
I T C Ltd.	ITC	Wipro Ltd.	WIPRO
ICICI Bank Ltd.	ICICIBANK		
Idea Cellular Ltd.	IDEA		
Infosys Technologies Ltd.	INFY		
IDFC Ltd.	IDFC		
Jaiprakash Associates Ltd.	JPASSOCIA		
Jindal Steel & Power Ltd.	JINDALSTEL		
Kotak Mahindra Bank Ltd.	KOTAKBANK		
Larsen & Toubro Ltd	LT		
Mahindra & Mahindra Ltd.	M&M		
Maruti Suzuki India Ltd.	MARUTI		
NTPC Ltd.	NTPC		
OIL & Natural Gas Corp. Ltd.	ONGC		
Power Grid Corp. of India Ltd.	PWERGRID		
Punjab National Bank	PNB		
Gold ETF			
Benchmark Gold BeES	GOLEBEES	HDFC Gold ETF	HDFCMFGET
Index ETF			
Nifty BeES	NIFTYBEES	Bank BeES	BANKBEES

Note: Kindly select any scrip of the above detail and write in the prescribed column in the application form on first page with NSE Code and Scrip Name in capital letters with signature(s).

## Application form for MY STOCKSIP

(\*Kindly fill in Capital Letters)

To

SMC Global Securities Limited,  
Shanti Chambers,  
11/6B, Pusa Road,  
New Delhi-110 005

Dear Sir,

Ref. Trading Account Number:

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I hereby direct you to buy the following scrip (s) as per the monetary limits and time schedule under SIP Scheme.

Sl. No.	Scrip Code	Scrip Name	Monthly Amount* in Rs.	Signature (○)x
1				<input type="radio"/> x
2				<input type="radio"/> x
3				<input type="radio"/> x
4				<input type="radio"/> x
5				<input type="radio"/> x
<b>Total</b>				

(\*The Monthly Amount should be Rs.2000/-or more per Scrip Code)

Name:

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PAN No:

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Deemat Account Number: (For Equity only)

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UCC

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Mobile Number

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Email ID

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x

**SIP SCHEDULE**

Please Tick any one

<b>Trigger Date (every month)</b>					<b>Tenure in months</b>		
1 <sup>st</sup>	10 <sup>th</sup>	15 <sup>th</sup>	25 <sup>th</sup>		12 months	18 months	24 months

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**Starting Month & Year (      )**

Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
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**Declaration:**

- I am fully aware that MY STOCKSIP is a service that does not constitute an offer to sell or a solicitation to any person in any jurisdiction.
- The service is not a PMS or mutual fund and all purchases happen with my direction only.
- In order to facilitate the execution of SIP transaction, I would be required to keep clear balances in my linked Bank Account.
- I authorize you to withdraw/block the requisite amount five business days before the trigger date from my linked Bank Account or Trading Account every month during the period of the SIP selected above.
- I understand that SMC may execute ECS/trading account debit in one or more installment within the monthly investment amount.

I have understood the terms and conditions attached herewith and agree to the same. The cheques for Sign-up charges & first SIP amount of MY STOCKSIP are enclosed herewith **in favour of M/s SMC Global Securities Limited** & the detail is mentioned below for the same.

**Sign-up Charges:**


For Rs. \_\_\_\_\_/-  
 Cheque No: \_\_\_\_\_ Date: \_\_/\_\_/\_\_\_\_ Bank Name: \_\_\_\_\_

**MY STOCKSIP:**

For Rs. \_\_\_\_\_/-  
 Cheque No: \_\_\_\_\_ Date: \_\_/\_\_/\_\_\_\_ Bank Name: \_\_\_\_\_

Thanking you,

Yours truly,

 x      Signature of Account Holder
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Date:

Place:

Encl: Terms & Conditions and ECS Mandate

## Terms & Conditions

### 1. General

- New Customers can opt for the Plan at the time of account opening.
- Existing customers can opt for the Plan at any time.
- No separate Trading or Demat Account is required to be opened by the existing customers for availing the SIP facility.
- Customers can make the funds for investment available from their Bank Account through ECS mandate.
- Customer has full control over his stocks acquired through SIP. Customer can see his funds and stock holding positions online through password secured access at the website.
- The investments discussed or recommended in reports / calls and on different websites may not be suitable for all investors. Every Investor must make his/her own investment decisions based on the specific investment objectives and financial position and using such independent advisors as believed necessary.
- The SIP is by way of a tailor-made investment plan for those who wish to accumulate stocks through the Exchange mechanism and nothing contained herein shall prejudice or affect the terms of service / terms and conditions of the Member Client Agreement. The terms of the MY STOCKSIP shall be in addition to and not in derogation of the terms contained in the Member Client Agreement.
- SMC reserves right to add, alter, modify, change or vary at any time, any of the terms and conditions or to withdraw the plan altogether. Nothing herein amounts to a commitment by SMC to conduct further, similar or other plans.
- Subscribers to the Plan will not hold SMC responsible for, or liable for, any actions, claims, demands, losses, damages, costs, charges and expenses which they may suffer, sustain or incur as a result of their investment in the scrips selected or ECS failure.

### 2. Application

- Only resident individuals and HUF's are eligible to apply under the Plan. Applications complete in all respects will be accepted. SMC reserves the right to reject any incomplete forms.

### 3. Renewal/Redemption

- The plan can be renewed with the express consent of the customer. A customer can apply in writing for an additional plan without opening a new account. The customer may sell the shares accumulated through the plan(s) at his own discretion and through any broker including SMC.

### 4. Brokerage / Fee Structure and order execution

- Apart from nominal Sign up charges, brokerage under the scheme will be as per the Schedule. SMC reserves the right to modify the amount of brokerage charges from time to time by individual notification or by displaying the same on its website.
- Purchases suffer statutory charges and brokerage indicated in the Schedule.
- All selected scrips shall be purchased on the exchange during the market hours at market rate on best effort basis within the amount available after charges as per Schedule.

### 5. Cancellation / Modification / Pause

- If you wish to cancel your existing plan, you need to get in touch with the Customer Care Dept. at least 7 business days prior to the trigger date.
- In case of pause\* skipping a particular month/s cycle) requests need to be furnished 7 business days in advance before every SIP trigger date.
- No other modification & Pause would be possible to execute and the customers are advised to get the earlier SIP cancelled and a fresh SIP started.
- The customer will be intimated on successful processing of request for pause / cancel.

### 6. Product Terms and Conditions

- Customer will be called to confirm the application details status of ECS Registration, account details and to the investment instructions for the SIP before the first trigger date which would be executed within 30 days on the date as specified in application form.
- Subsequent SIPs will be triggered in an automated mode and the customer will not be called prior to upload of order on each trigger day.
- Trade execution is subject to availability of eligible funds in the client's linked trading account through ECS or the clearance of cheque as given by you for the same.
- Maximum number of scrips that may be selected in single MY STOCKSIP application form is 5 (Five).
- Trading account is a must for SIP. If your trading account is deactivated for any regulatory reason, then the SIP will get automatically cancelled for future accumulation.

- SIP will be triggered on date which is ticked by the customer in the application form. In case of Holiday, the same will be triggered on the immediately next business day.
- SMC will only trigger buy leg based on MY STOCKSIP application. Selling, if any, will be in the sole discretion of the customer and under your separate instructions.
- If the funds received for MY STOCKSIP are found to be in excess, the excess, unless otherwise instructed, will be released in your account.
- Your SIP might be discontinued if the SIP is not triggered consequently for three months due to the failure of ECS or any reason like insufficient balance in your account and you will be informed for the same.
- Securities investments are subject to market risks and there can be no assurance or guarantee that the objectives will be achieved. Each client is advised to consult his/her own financial advisor / professional tax advisor before embarking on an investment plan.
- Clients would be regularly provided with the contract notes for purchase and sale and other communications as per normal practice.
- For detailed disclaimer please refer to KYC documents.

Signature of Account Holder

Date:

**FOR OFFICE USE:** ~~~~~

**Employee Code**

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**Reference Code**

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**Channel**

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**For Trading Account Number:**

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**Other Remarks**

Particulars	Main Ac	Sub Ac	Initial with Remarks

**Name of Officials:**

**Signature:**

**Date:**

## Available ECS Locations:

Sr.No.	Region	City Name	Sr.No.	Region	City Name	Sr.No.	Region	City Name	Sr.No.	Region	City Name
1	East	Bhubaneswar	15	North	Agra	35	South	Bangalore	69	West	Ahmedabad
2	East	Burdwan	16	North	Allahabad	36	South	Belgaum	70	West	Anand
3	East	Cuttack	17	North	Amritsar	37	South	Bijapur	71	West	Aurangabad
4	East	Durgapur	18	North	Bhilwara	38	South	Calicut	72	West	Baroda
5	East	Gangtok	19	North	Bikaner	39	South	Chennai	73	West	Bhavnagar
6	East	Guwahati	20	North	Chandigarh	40	South	Cochin	74	West	Bhopal
7	East	Jamshedpur	21	North	Dehradun	41	South	Coimbatore	75	West	Gwalior
8	East	Kolkata	22	North	Delhi	42	South	Davangeree	76	West	Indore
9	East	Patna	23	North	Gorakhpur	43	South	Erode	77	West	Jabalpur
10	East	Ranchi	24	North	Jaipur	44	South	Gadag	78	West	Jamnagar
11	East	Siliguri	25	North	Jalandhar	45	South	Gulbarga	79	West	Kolhapur
12	East	Asansol	26	North	Jammu	46	South	Hassan	80	West	Mumbai
13	East	Dhanbad	27	North	Jodhpur	47	South	Hubli	81	West	Nagpur
14	East	Haldia	28	North	Kanpur	48	South	Hyderabad	82	West	Nasik
			29	North	Kota	49	South	Kakinada	83	West	Panjim
			30	North	Lucknow	50	South	Madurai	84	West	Pune
			31	North	Ludhiana	51	South	Mandya	85	West	Raipur
			32	North	Shimla	52	South	Mangalore	86	West	Rajkot
			33	North	Udaipur	53	South	Mysore	87	West	Solapur
			34	North	Varanasi	54	South	Nellore	88	West	Surat
						55	South	Pondicherry			
						56	South	Raichur			
						57	South	Salem			
						58	South	Shimoga			
						59	South	Tirunelveli			
						60	South	Tirupati			
						61	South	Tirupur			
						62	South	Trichur			
						63	South	Trichy			
						64	South	Trivendrum			
						65	South	Tumkur			
						66	South	Udupi			
						67	South	Vijayawada ( also covers Guntur, Tenali & Mangalgi)			
						68	South	Vizag			