



ACCOUNT DETAILS ADDITION/MODIFICATION /DELETION REQUEST FORM

Moneywise. Be wise.

Regd office address: 11/6B, Shanti Chamber, Pusa Road, New Delhi – 110 005 CRF & DP
office address: 9B, Netaji Subhash Marg, Daryaganj, Delhi – 110 002

Please fill the details in BLOCK letters in English (Strike Off, If not applicable)

Trading code										Date	D	D	M	M	Y	Y
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CDSL DP A/C No.	1	2	0	1	9	1	0	1								
NSDL DP A/C No.	I	N	3	0	3	6	5	5								

Account Holders Details	
Name of First Holder	
Name of Second Holder	
Name of Third Holder	

I/We request you to make the following changes to my/our account in your records.

<input type="checkbox"/> Trading Account	<input type="checkbox"/> Demat Account	<input type="checkbox"/> Both
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Fields	New Details	Supporting Document Enclosed																																																																																																																																																																
Address Details <input type="checkbox"/> Correspondence <input type="checkbox"/> Permanent <input type="checkbox"/> Both	<p>KYC Mandatory</p>	<input type="checkbox"/> KYC form (Mandatory) <input type="checkbox"/> Individual client (anyone) Aadhaar card / Driving License /Voter ID Card / Passport <input type="checkbox"/> Non-Individual client (anyone) Telephone Bill (landline) / Electricity Bill / Bank Statement /Registered Lease or Sale Agreement <i>*Telephone, electricity bill or bank statement should not be older than 3 month</i>																																																																																																																																																																
Bank Details <input type="checkbox"/> Primary <input type="checkbox"/> Secondary	<table border="1"> <tr><td>Bank Name</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr> <tr><td>A/C Number</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr> <tr><td>IFSC</td><td></td><td></td><td></td><td></td><td></td><td></td><td>0</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr> <tr><td>MICR</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr> </table> <table border="1"> <tr><td>Bank Name</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr> <tr><td>A/C Number</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr> <tr><td>IFSC</td><td></td><td></td><td></td><td></td><td></td><td></td><td>0</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr> <tr><td>MICR</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr> </table>	Bank Name																				A/C Number																				IFSC							0													MICR																				Bank Name																				A/C Number																				IFSC							0													MICR																				<input type="checkbox"/> Copy of latest bank Passbook <input type="checkbox"/> Copy of latest bank statement <input type="checkbox"/> Original Cancelled Cheque <i>(With Preprinted name of account holder, IFSC Code & MICR Code)</i>
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SMS/Email Alert Facility	<input type="checkbox"/> SMS <input type="checkbox"/> Email <input type="checkbox"/> Both	<i>Tick any one to receive transaction alert by Stock Exchange (for Trading A/c Only)</i>																																																																																																																																																																
Financial Details	Gross Annual Income Details (Please Specify) 0 Below Rs 1 Lakh 0 Rs 1 - 5 Lakh 0 Rs 5 - 10 Lakh 0 Rs 10 - 25 Lakh 0 Above Rs 25 Lakh	Net worth (should not be older than 1 year) (Mandatory for Non- Individual) Rs. _____ as on date ____/____/20____																																																																																																																																																																

#Provide document in support of financial details (mandatory for Derivatives)

I/We hereby declare that the details furnished above are true and correct to the best of my/our knowledge and belief and I/We undertake to inform you of any changes therein, immediately. In case any of the above information is found to be false or untrue or misleading or misrepresenting. I am/we are aware that I/we may be held liable for it.

Client Sign	1 ST Holder	2 nd Holder	3 rd Holder	Verified By Branch /SubBroker with Stamp
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For Office Use only:

Maker		Checker		Date	D	D	M	M	Y	Y
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