

RESULT IMPACT

May 15, 2024



Today's result, its estimates and estimated impact on price movement

Company NSE Symbol	Company Name	Estimates	Estimated Impact
BERGEPAIN	Berger Paints India Limited	<p>The company likely to report muted set of earnings as volumes remained subdued amid an ongoing slowdown in overall consumption. The company's EBITDA margin is likely to see moderate growth supported by operating efficiencies</p> <p>Key points to watch out for: Management Commentary on demand trends Outlook and margins.</p>	Sideways
POWERGRID	Power Grid Corporation Limited	<p>The result is expected to be +ve driven by good revenue growth supported by better power demand, strong bid pipeline and revenue diversification. However, margins are expected to see moderate growth due to higher cost. Its focus on new business avenues such as smart metering and pipeline of transmission project would be a key monitorable.</p>	Positive

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