

CMP – Rs.32.55**MCAP – Rs.6809.78 crores****Size of Right Issue – Rs.1151.01crores****Right Issue Price = Rs.22**

Rights Entitlement Ratio: 1:4(1 Rights Equity Shares for every 4 Equity Shares held by an Eligible Equity Shareholder)

Please note that the the Board of Directors of the Bank (the "Board") held on December 27, 2023 , approving the offer and issuance of fully paid-up equity shares of the Bank (the "Rights Equity Shares") for an amount not exceeding ₹1,750 crore , by way of a rights issue ("Rights Issue"), in accordance with the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, other applicable laws and our prior intimation dated February 15, 2024.

Pursuant to the above referred, we wish to inform you that the Board of Directors at their meeting held today, i.e. on February 21, 2024, has inter alia considered and approved the following terms of the Rights Issue:

- Total number of rights equity shares and Rights Issue size:** 5,231,85,254 Rights Equity Shares each on fully--paid up basis for an amount aggregating upto ₹1,151.01 crores (assuming full subscription with respect to Rights Equity Shares).
- Rights Issue price:** ₹ 22 per Rights Equity Share fully paid-up (including a premium of ₹ 21 per Rights Equity Share) on application
- ISIN for Rights Entitlements:** INE683A20015
- Record Date:** Tuesday, February 27,2024
- Rights Issue Period:**
 - (a) Rights Issue Opening Date: Wednesday, March 6, 2024; and
 - (b) Rights Issue Closing Date Wednesday, March 20, 2024
- Rights entitlement ratio:** 1 Rights Equity Shares for every 4 fully paid-up equity share of the Bank held by the eligible equity shareholders of the Bank, as on the record date ("Eligible Equity Shareholders")
- Other terms of the Rights Issue (including renunciation):** To be included in the Letter of Offer to be filed by the Company with BSE Limited and National Stock Exchange of India Limited.

<https://www.bseindia.com/xml-data/corpfiling/AttachLive/51674c7f-5123-4a91-9b1b-834fb39c6c45.pdf>

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