



For Information purpose only

24th March 2021

Offer for Sale

Rail Vikas Nigam Limited

The President of India, acting through Ministry of Railway, Government of India has submitted to the Exchange, an announcement with respect to offer for sale through Stock Exchange Mechanism for sale up to 20,85,02,010 Equity shares of face value of INR 10/- each of Rail Vikas Nigam Limited with an option to additionally sell 10,42,51,005 equity shares (representing 5% of the total issued and paid up capital of the company) The "Oversubscription Option" and in the event that the Oversubscription Option is exercised, the Equity Shares forming part of the Base Offer Size and the Oversubscription Option will represent 15% of outstanding Equity Shares of the Company, i.e. 31,27,53,015 Equity Shares, and will collectively, here in after be referred to as "Offer Shares" while in the event that such Oversubscription Option is not exercised, the Equity Shares forming part of the Base Offer Size will be referred to as "Offer Shares") through a separate, designated window of the BSE Limited (the "BSE") and the National Stock Exchange of India Limited ("NSE", and together with the BSE, the "Stock Exchanges"), representing 10% of the total paid up equity share capital of the Company (held in dematerialized form in one or more demat accounts with the relevant depository participant), in accordance with the OFS Guidelines (such offer for sale hereinafter referred to as the "Offer").

***Floor Price:** Rs. 27.50/- per equity share of the company*

Retail Reservation: 10% of the sale shares

Retail Discount: No discount

Employee Reservation: 5% of the sale shares

No. of shares offered: 20,85,02,010 Equity Shares (representing 10% of the total issued and paid-up Equity Share capital) with an option to additionally sell upto 10,42,51,005 equity shares (representing 5% of the total issue and Paid-up Equity share capital).

Open Date for NON-Retail: March 24, 2021 :: Open time : 9:15 a.m; Close time: 3:30 p.m

Open Date for retail: March 25, 2020:: Open time : 9:15 a.m; Close time: 3:30 p.m

Size of offer: Rs.573 crore if oversubscribed Rs.860 crore

CMP: Rs 28.20

Mcap: 5879.76 crore

<https://www.bseindia.com/xml-data/corpfiling/AttachLive/746C5431-620D-4A6D-8F19-5FC7AF4FE599-172218.pdf>



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