

HINDUSTAN AERONAUTICS LIMITED

March 23, 2023

The President of India (acting through the Department of Defence Production, Ministry of Defence, Government of India) (the 'Seller') proposes to sell up to 1.75% (58,51,782) equity shares of face value of Rs.10 each of the Company ('Base Offer Size'), on March 23, 2023 ('T day'), (for non-Retail Investors only) and on March 24, 2023 ('T+1 day') (for Retail Investors and non-Retail Investors who choose to carry forward their un-allotted bids) with an option to additionally sell 1.75% (58,51,781) equity shares of the Company (the 'Oversubscription Option' and in event the Oversubscription Option is exercised, the equity shares forming part of the Base Offer Size and the Oversubscription Option will represent 3.50% (11,703,563) equity shares of the Company, and will collectively, hereinafter be referred to as 'Offer Shares'. In case the Oversubscription Option is not exercised, the equity shares forming part of the Base Offer Size will hereinafter be referred to as 'Offer Shares') through a separate, designated window of the BSE Limited (the 'BSE') and the National Stock Exchange of India Limited (the 'NSE' and together with BSE, the 'Stock Exchanges' collectively representing 1.75% of the total paid up equity share capital of the Company on December 31, 2022, and such offer hereinafter referred as the 'Offer').

Floor Price: Rs. 2450/- per equity share of the company**Retail Reservation:** 10% of the sale shares**Retail Discount:** No discount**No. of shares offered:** sell up to 1.75% (58,51,782) equity shares of face value of Rs.10 each of the Company ('Base Offer Size'), on March 23, 2023 ('T day'), (for non-Retail Investors only) and on March 24, 2023 ('T+1 day') (for Retail Investors and non-Retail Investors who choose to carry forward their un-allotted bids) with an option to additionally sell 1.75% (58,51,781) equity shares of the Company (the 'Oversubscription Option')**Open Date for NON-Retail:** March 23, 2023 :: Open time : 9:15 a.m; Close time: 3:30 p.m**Open Date for retail:** March 24, 2023:: Open time : 9:15 a.m; Close time: 3:30 p.m**Size of offer:** Rs.1433.68 crores if oversubscribed the Rs. 2867.32 crores**CMP:** Rs 2625.20**Mcap:** 87,783.41 crore<https://www.bseindia.com/xml-data/corpfiling/AttachLive/9DB5A8C8-A3D6-4102-BBD9-AD3F195CF5A1-172635.pdf>E-mail: smc.care@smcindiaonline.com

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