

March 05, 2024

Please note that Schedule of activities. Public announcement for buyback up to 40,00,000 (Forty Lakhs) fully paid up equity shares of the Company having a face value of Rs 10 each at a price of Rs.10,000/- (Rupees Ten Thousand Only) per equity share for an aggregate amount not exceeding Rs.4,000 crore (Rupees Four Thousand Crore Only) excluding transaction costs, applicable taxes and other incidental and related expenses ("Buyback") We enclose a copy of the letter of offer dated March 02,2024 ("Letter of Offer") which is being sent to the shareholders through electronic means. The copy of Letter of Offer along with the tender form will also be available on the website of the Company (www.bajajauto.com), the SEBI (www.sebi.gov.in), the manager to the Buyback (www.jmfl.com) and the registrar to the Buyback (www.kfintech.com) This is for your information and records.

Schedule of activities

- Buyback Opening Date March 6, 2024 Wednesday
- Buyback Closing Date March 13, 2024 Wednesday
- Last date of settlement of bids on the Stock Exchange March 20, 2024 Wednesday

Right Entitlement

Based on the above Buyback Entitlements, the ratio of Buyback for both categories is set out below:

Category of Eligible Shareholder	Ratio of Buyback (i.e., Buyback Entitlement)
Reserved category for Small Shareholders	7 Equity Shares for every 27 Equity Shares held on the Record Date
General category for all other Eligible Shareholders	1 Equity Share for every 82 Equity Shares held on the Record Date

The ratio of Buyback indicated above is approximate and provides an indication of the Buyback Entitlement. Any computation of entitled Equity Shares using the above ratio of Buyback may provide a slightly different number due to rounding-off. The actual Buyback Entitlement for reserved category for Small Shareholders is 25.9911621385008 % and for general category shareholders is 1.21965941168767%.

<p>Promoter's Holding = 54.94% 1555,80,309 Equity Shares</p> <p>Public holding upto Rs.2Lacs = 5.44% = 1,53,97,811 Equity shares</p> <p>CMP = Rs.8205.15 per share</p> <p>MARKET CAP = Rs. 2,32,353.24 crore</p> <p>*BUY – BACK Price = Rs.10000 per share*</p> <p>Buy Back of Shares = 40,00,000 fully paid equity shares of Rs. 10 each ("Equity Share") representing 1.41% of equity shares</p>	<p>Route : Tender offer</p> <p>Retail Acceptance ratio = 26% (According to letter of offer) (Probability of acceptance – 40-50%)</p> <p>Retail Quota = 6,00,000 Shares</p> <p>Overall Acceptance ratio= 1%</p> <p>Record date – February 29, 2024</p> <p>Total Buyback size : Rs 4000 Crores</p>
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<https://www.bseindia.com/xml-data/corpfiling/AttachLive/fb78f27e-699e-4e07-88d8-f22d404a8dec.pdf>

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