

WEEKLY ECONOMIC EVENTS

Time	Country	Event	Forecast	Previous
Monday, November 27, 2023				
All Day	India	India - Guru Nanak Jayanti		
07:00	China	Chinese Industrial profit YTD (Oct)		-9.00%
18:30	United States	Building Permits	1.487M	1.471M
18:30	United States	Building Permits (MoM)	1.10%	-4.50%
20:30	United States	New Home Sales (MoM) (Oct)		12.30%
20:30	United States	New Home Sales (Oct)		759K
21:00	United States	Dallas Fed Mfg Business Index (Nov)		-19.2
Tuesday, November 28, 2023				
10:30	Japan	BoJ Core CPI (YoY)		3.40%
14:30	Europe	M3 Money Supply (YoY) (Oct)		-1.20%
19:25	United States	Redbook (YoY)		3.40%
19:30	United States	House Price Index (YoY) (Sep)		5.60%
19:30	United States	House Price Index (MoM) (Sep)		0.60%
19:30	United States	House Price Index (Sep)		411.8
19:30	United States	S&P/CS HPI Composite - 20 s.a. (MoM) (Sep)		1.00%
19:30	United States	S&P/CS HPI Composite - 20 n.s.a. (YoY) (Sep)		2.20%
19:30	United States	S&P/CS HPI Composite - 20 n.s.a. (MoM) (Sep)		0.40%
20:30	United States	Fed Goolsbee Speaks		
20:30	United States	Richmond Manufacturing Index (Nov)		3
20:30	United States	Richmond Manufacturing Shipments (Nov)		9
20:30	United States	Richmond Services Index (Nov)		-11
20:35	United States	Fed Waller Speaks		
21:00	United States	Dallas Fed Services Revenues (Nov)		0.7
21:00	United States	Texas Services Sector Outlook (Nov)		-18.2
21:15	United States	FOMC Member Bowman Speaks		
23:35	United States	Fed Vice Chair for Supervision Barr Speaks		
Wednesday, November 29, 2023				
02:00	United States	Fed Vice Chair for Supervision Barr Speaks		
07:00	Japan	BoJ Board Member Adachi Speaks		
13:30	Europe	European Central Bank Non-monetary Policy Meeting		
15:30	Europe	Business Climate (Nov)		-0.33
15:30	Europe	Consumer Inflation Expectation (Nov)		11.4
15:30	Europe	Selling Price Expectations (Nov)		3.6
15:30	Europe	Industrial Sentiment (Nov)		-9.3
17:00	India	M3 Money Supply		11.00%
17:30	United States	MBA Purchase Index		138.4
19:00	United States	Core PCE Prices (Q3)	2.40%	3.70%
19:00	United States	Corporate Profits (QoQ) (Q3)		0.50%
19:00	United States	GDP (QoQ) (Q3)	4.90%	2.10%
19:00	United States	GDP Price Index (QoQ) (Q3)	3.50%	1.70%
19:00	United States	GDP Sales (Q3)	3.50%	2.10%
19:00	United States	PCE Prices (Q3)	2.90%	2.50%
19:00	United States	Real Consumer Spending (Q3)	4.00%	0.80%
21:00	United States	EIA Refinery Crude Runs (WoW)		0.105M
21:00	United States	Crude Oil Imports		0.259M
21:00	United States	Cushing Crude Oil Inventories		0.858M
21:00	United States	Distillate Fuel Production		0.185M
21:00	United States	EIA Weekly Distillates Stocks		-1.018M
21:00	United States	Gasoline Production		-0.043M
21:00	United States	Heating Oil Stockpiles		-0.179M
21:00	United States	EIA Weekly Refinery Utilization Rates (WoW)		0.90%

Time	Country	Event	Forecast	Previous
Thursday, November 30, 2023				
00:30	United States	Beige Book		
05:20	Japan	Foreign Bonds Buying		
05:20	Japan	Foreign Investments in Japanese Stocks		
05:20	Japan	Industrial Production (MoM) (Oct)		0.50%
05:20	Japan	Industrial Production forecast 1m ahead (MoM) (Nov)		3.90%
05:20	Japan	Industrial Production forecast 2m ahead (MoM) (Dec)		-2.80%
05:20	Japan	Large Retailers' Sales (MoM)		-0.10%
05:20	Japan	Large Scale Retail Sales YoY (YoY) (Oct)		5.00%
05:20	Japan	Retail Sales (YoY) (Oct)		5.80%
07:00	Japan	BoJ Board Member Nakamura Speaks		
07:00	China	Chinese Composite PMI (Nov)		50.7
07:00	China	Manufacturing PMI (Nov)		49.5
07:00	China	Non-Manufacturing PMI (Nov)		50.6
10:30	Japan	Construction Orders (YoY) (Oct)		-3.00%
10:30	Japan	Housing Starts (YoY) (Oct)		-6.80%
15:30	Europe	Core CPI (YoY)		4.20%
15:30	Europe	CPI (YoY) (Nov)		2.90%
15:30	Europe	CPI, n.s.a (Nov)		124.54
15:30	Europe	HICP ex Energy & Food (YoY) (Nov)		5.00%
15:30	Europe	Unemployment Rate (Oct)		6.50%
17:30	India	GDP Quarterly (YoY) (Q2)		7.80%
17:30	India	Infrastructure Output (YoY) (Oct)		8.10%
19:00	United States	Continuing Jobless Claims		1,840K
19:00	United States	Core PCE Price Index (MoM) (Oct)		0.30%
19:00	United States	Core PCE Price Index (YoY) (Oct)		3.70%
19:00	United States	Initial Jobless Claims		209K
19:00	United States	Jobless Claims 4-Week Avg.		220.00K
19:00	United States	PCE Price index (YoY) (Oct)		3.40%
19:00	United States	PCE price index (MoM) (Oct)		0.40%
19:00	United States	Personal Spending (MoM) (Oct)		0.70%
19:00	United States	Real Personal Consumption (MoM) (Oct)		0.40%
19:35	United States	FOMC Member Williams Speaks		
20:15	United States	Chicago PMI (Nov)		44
20:30	United States	Pending Home Sales (MoM) (Oct)		1.10%
20:30	United States	Pending Home Sales Index (Oct)		72.6
21:20	United States	Dallas Fed PCE (Oct)		4.00%
Friday, December 01, 2023				
05:00	Japan	Jobs/applications ratio (Oct)		1.29
05:00	Japan	Unemployment Rate (Oct)		2.60%
05:20	Japan	Capital Spending (YoY) (Q3)		4.50%
06:00	Japan	au Jibun Bank Japan Manufacturing PMI (Nov)		48.1
07:15	China	Caixin Manufacturing PMI (Nov)		49.5
10:30	India	S&P Global India Manufacturing PMI (Nov)		55.5
13:30	United States	Fed Vice Chair for Supervision Barr Speaks		
14:30	Europe	HCOB Europeozone Manufacturing PMI (Nov)		43.8
17:00	India	Bank Loan Growth		20.40%
17:00	India	FX Reserves, United States		
20:15	United States	S&P Global US Manufacturing PMI (Nov)		50
20:30	United States	Construction Spending (MoM) (Oct)		0.40%
20:30	United States	Fed Goolsbee Speaks		
20:30	United States	ISM Manufacturing Employment (Nov)		46.8
20:30	United States	ISM Manufacturing New Orders Index (Nov)		45.5
20:30	United States	ISM Manufacturing PMI (Nov)		46.7
20:30	United States	ISM Manufacturing Prices (Nov)		45.1
21:30	United States	Fed Chair Powell Speaks		

Time	Country	Event	Forecast	Previous
22:00	United States	Atlanta Fed GDPNow (Q4)	2.10%	2.10%

Source: SMC Research and various websites

Note

Countries Covered: United States, Europe, China, Japan and India.

Categories Covered: Economic Activity, Inflation, Central Banks and Employment.
(IST) 24:00 hrs format.

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